ADILAS List

How long would it take and how much to fix the items listed?

**Round 1 – Control Issues - Hot**

* Make it so only MOD’s can edit line item prices
  + Solution = Manager Discount Approver
    - In order to do this, we need ADILAS to change the coding so we can omit certain items from campaign discounts, then we can turn on the manager approval for discount changes.
      * EXTERNAL CHANGES NEEDED & THEN INTERNAL CHANGES NEED
      * CALL SET UP WITH ERIC ON 7/20 TO DISCUSS

**Round 2 – Not Critical but necessary**

* Report to see any price changes for the day.
* Daily report to see all employee log times and IP
  + COST QUOTED AT $200 (PER CORPORATION?) FROM BRANDON ON 7/19
* Restrict log in by IP location
* Invoice ADV - Exporting needs
  + Line item report
    - Add by customer type to line item ADV
    - Add by sales associate to the export to line item adv
    - Add product category to line item adv
    - Add line item sale price before discount
    - Add line item % discount given on the invoice to the export
* Coupons/Discounts
  + Cart Rules for coupons such as:
    - Limits
      * i.e. redeeming no more than 10 at a time or any number of times we put as the limit?
      * only can redeem 1 per month
      * only can redeem 1 time ever per patient
    - If a coupon is 5 off 100 limit 2, can we have a rule that prevent it from being used unless the cart amount is over 100 and again over 200? And could we have combined that rule with the limit?
    - Exclude PSC Rewards
    - Don't let cart reach 0 or negative when using coupons
    - Life on coupon – ie add a place for expiration date so once that hits that day the coupon is no longer able to be used.
* Easy way to audit Employee Purchases
  + Example – Medical Healthcare uses a trailing code for employee patients like a 99 at the beginning or the end of the employee transaction. Is there something like this we could implement?
* ~~Tags (currently in process for the ecomm work in AZ, then will roll in MA)~~

**Round 3 – Again not critical but necessary**

* Ability to save a transfer invoice as a quote (this would help cultivation out in putting together retail orders)
* Rewards
  + Double Rewards, by time of day, item or category.
  + Cart Rules such as:
    - Limits (i.e. redeeming no more than 10 at a time)
    - Don't let cart reach 0 or negative when using
  + Loyalties as part of customer record/export
  + Manual entry of points (i.e. bonus points) this should be a MOD permission only
  + Rule that prevents customers from going into the negative with points balance
* Leafly to auto update based on adilas inventory

**Round 4 – Would make life easier**

* Queue
  + A sort on the current queue page that lets you sort by Daily Number and not by sub-queue
  + An export feature for the queue search page (so I don’t have to copy/paste that report) which must include wait times
* The ability to default “retail” categories to our ecommerce site
  + - Medical cannabis packaged
    - Edibles
    - Kief
    - Concentrates
    - Accessories
    - Cbd/non thc
  + and "our non retail" categories to be hidden.
    - Medical cannabis bulk
    - Promotions
    - Discounts etc
* Daily/Weekly Sales Report
  + Add a line for Associates Discounts – sum average that takes you to a list of each employee, then you could click each to see their individual breakdown
  + Add a line for Manager Discounts like Associate Discounts
* New Patient Report
  + Daily & Weekly are there in the Reports Homepage but it only gives count, is there any way to make it so we can see and export the data to the total count?