

ADILAS

Retail Dashboard and Mini Scan Cart Transactions

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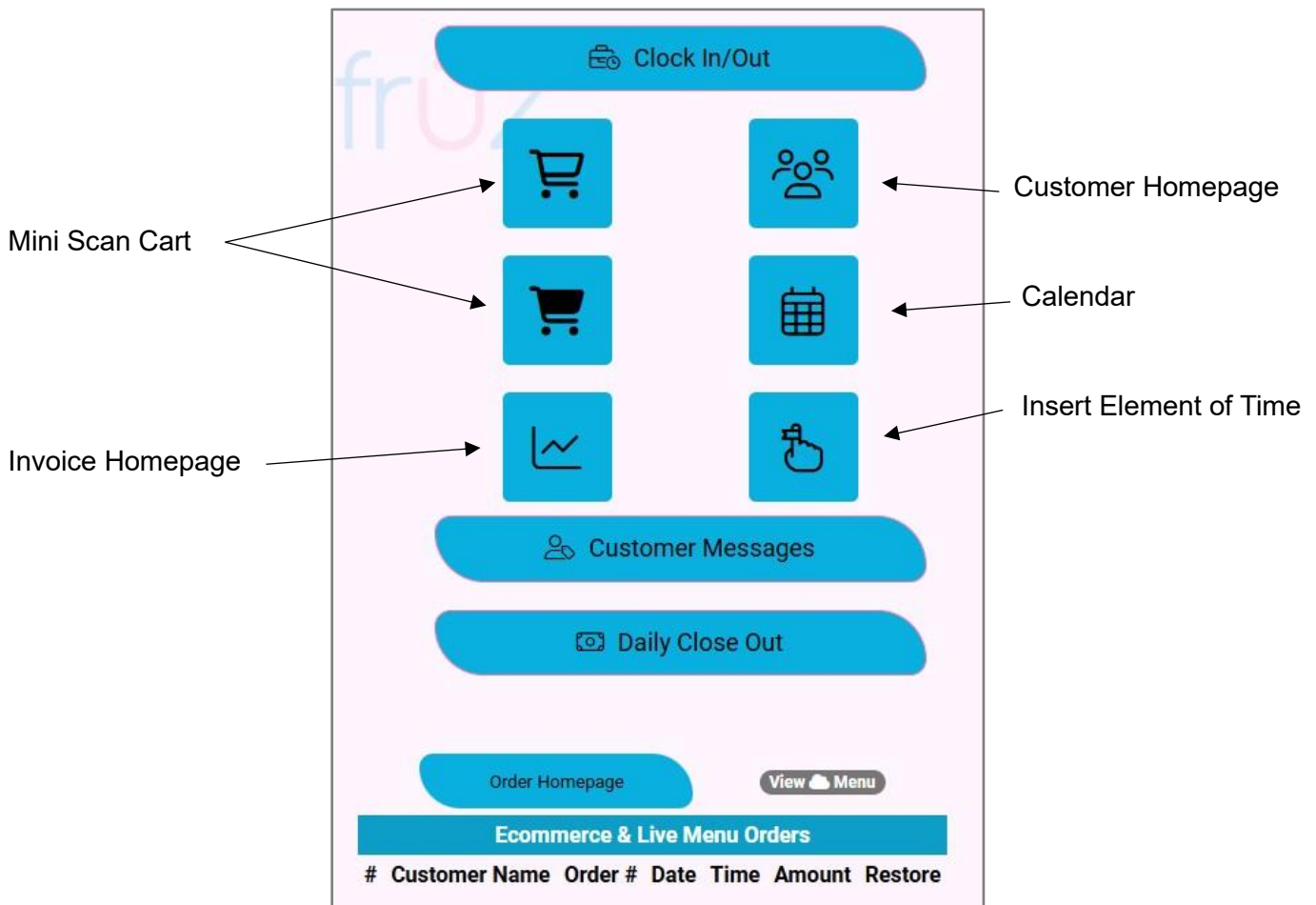
[Adding a Loyalty Member Customer](#)

[Checkout Using Multiple Payment Types, including Loyalty Points](#)

1. Retail Dashboard – Button Functions

This illustration shows where six of the buttons will take you.

Those webpages will be shown below.



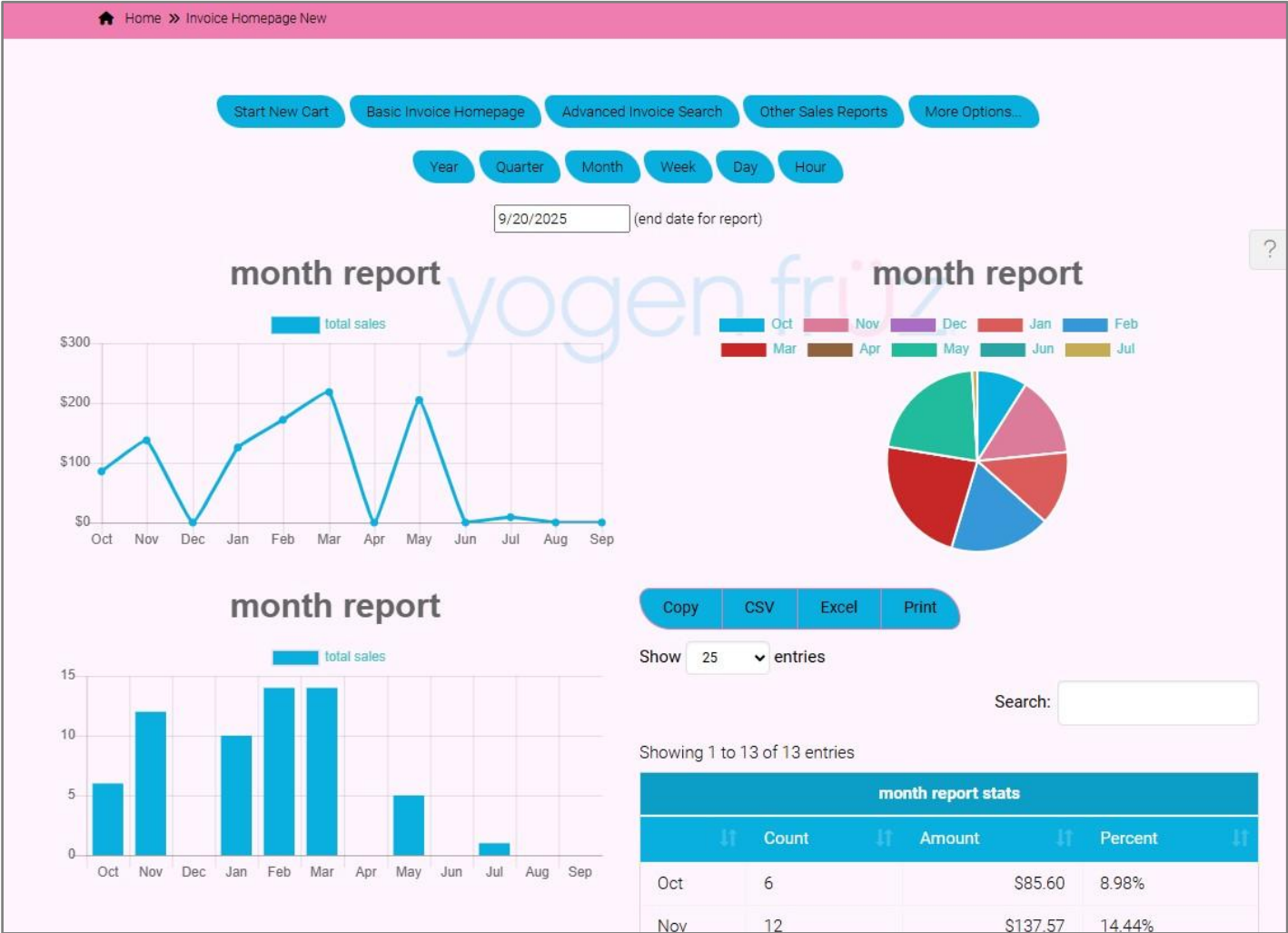
Mini Scan Cart

The function of the Mini Scan Cart will be shown in a separate section.

The screenshot shows the Mini Scan Cart interface. At the top, there is a navigation bar with buttons: "Split", "Search", "Info", "User: adilasdemo", "~ Yogen Früz ~", "Refresh", "Home", "Quick Search", and "Clear Cart". Below the navigation bar, there is a section for "Item: 1 :: Item 1" with buttons "Clear", "Manual", "Sort", and "Next". The main area contains a table with the following columns: Qty, Price, Product, Extended, Tax, Remove, and Item. Below the table, there are buttons "Update Cart", "Save Cart", and "Checkout". On the right side, there is a summary box with a question mark icon and the following text: "Sub Total: \$0.00", "Taxes: \$0.00", and "Cart Total: \$0.00".

Invoice Homepage

The details and functionality of this page will be shown in a separate document.



Customer Homepage

This page allows you to add new customers or search for existing customers.

The functionality of this page will be discussed in a separate document.

The screenshot displays the 'CUSTOMER HOMEPAGE' interface. At the top, there are four navigation buttons: 'Customer Queue', 'Advanced Customer Search', 'Today's Logs', and 'Today's Follow-Ups'. Below these, the main heading 'CUSTOMER HOMEPAGE' is followed by a sub-header with two tabs: 'Customer Simple Search' and 'Customer Detailed Search'. The 'Customer Simple Search' tab is active. The search section includes a 'Search Customer:' label, a 'Customer Name Filter:' input field with a search icon, a 'Customer Status:' dropdown menu currently set to 'All', and a 'Match Customer By:' section with four radio button options: 'Any Name (general)' (selected), 'Business Name', 'Last Name', and 'First Name'. A blue 'Search' button is located at the bottom right of the search area.

Customer Queue Advanced Customer Search Today's Logs Today's Follow-Ups

CUSTOMER HOMEPAGE

Customer Simple Search Customer Detailed Search

Search Customer:

Customer Name Filter:

Customer Status:

Match Customer By:

- ☒ Any Name (general)
- ☐ Business Name
- ☐ Last Name
- ☐ First Name

Search

Time Homepage

This feature allows various types of scheduling and notifications.

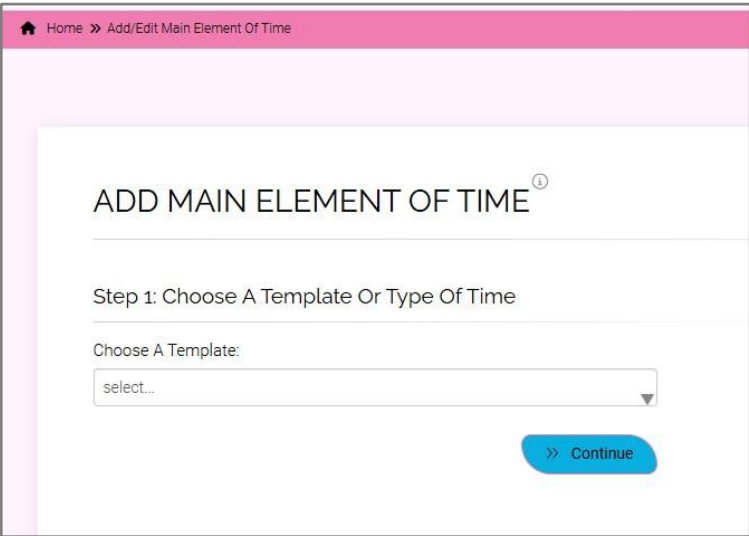
The functionality of this page will be discussed in a separate document.



Add Element of Time

This feature allows you to schedule items in the Time Homepage calendar.

The functionality will be discussed in a separate document.



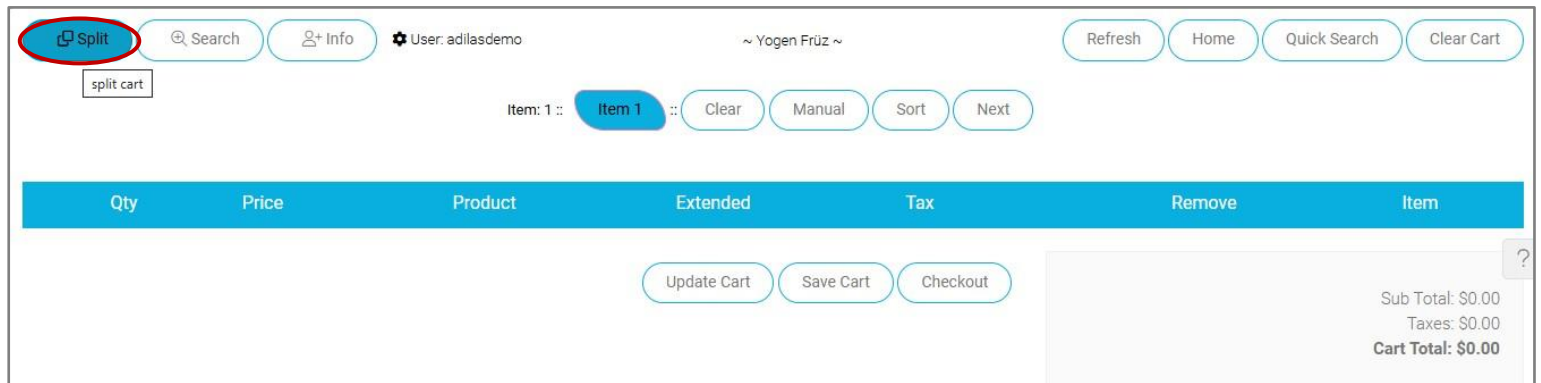
2. Mini Scan Cart Function - Simple

Split Cart

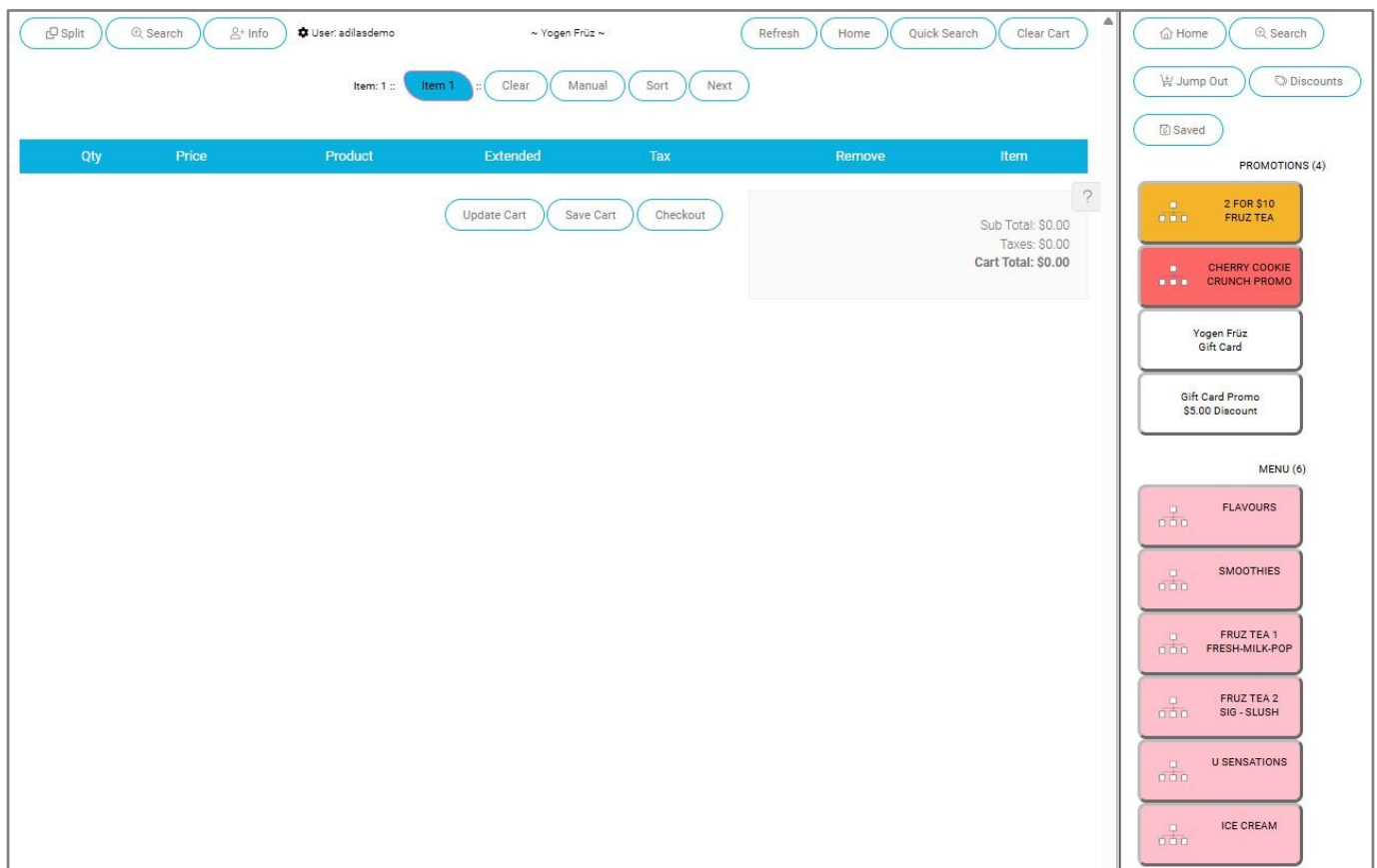
Open the Mini Scan Cart.

Click the **Split Cart** button to open the split cart. The button is on the top-left, as shown below.

The Favorites buttons will be on one side, and the cart will be on the other. This will depend on your cart settings.



This is the Split Cart.



Side Menu with Favorites Buttons

The side menu on the right shows the previously created Favorites Buttons used for the products being sold. The cart is on the left.

When the menu buttons are clicked, products can be added to the cart.

The screenshot shows the application interface with an empty cart on the left and a side menu of product favorites on the right.

Cart Section (Left):

- Header: Split, Search, Info, User: adilassdemo, ~ Yogen Früz ~, Refresh, Home, Quick Search, Clear Cart.
- Item 1: Item 1, Clear, Manual, Sort, Next.
- Table with columns: Qty, Price, Product, Extended, Tax, Remove, Item.
- Buttons: Update Cart, Save Cart, Checkout.
- Summary: Sub Total: \$0.00, Taxes: \$0.00, Cart Total: \$0.00.

Side Menu (Right):

- Header: Home, Search, Jump Out, Discounts, Saved, Up.
- Section: FLAVOURS - LOW FAT VANILLA - LFV (13).
- Products: LF VANILLA REGULAR, BANANA REG - LFV, BLACKBERRY REG - LFV, BLUEBERRY REG - LFV, CHERRY REG - LFV, KIWI REG - LFV, MANGO REG - LFV, PEACH REG - LFV, PINEAPPLE REG - LFV, RASPBERRY REG - LFV, STRAWBERRY REG - LFV, WATERMELON REG - LFV, WAFFLE CONE.

Adding an Item to the Cart

The Regular Cherry Low Fat Vanilla frozen yogurt has been selected and added to the cart.

You can see the Quantity, the sales price, and the tax.

The screenshot shows the application interface with the 'Cherry Regular' item added to the cart.

Cart Section (Left):

- Header: Split, Search, Info, User: adilassdemo, ~ Yogen Früz ~, Refresh, Home, Quick Search, Clear Cart.
- Item 1: Item 1, Clear, Manual, Sort, Next.
- Table with columns: Qty, Price, Product, Extended, Tax, Remove, Item.
- Buttons: Update Cart, Save Cart, Checkout.
- Summary: Sub Total: \$6.25, Taxes: \$0.81, Cart Total: \$7.06.

Side Menu (Right):

- Header: Home, Search, Jump Out, Discounts, Saved, Up.
- Section: FLAVOURS - LOW FAT VANILLA - LFV (13).
- Products: LF VANILLA REGULAR, BANANA REG - LFV, BLACKBERRY REG - LFV, BLUEBERRY REG - LFV, CHERRY REG - LFV, KIWI REG - LFV, MANGO REG - LFV, PEACH REG - LFV, PINEAPPLE REG - LFV, RASPBERRY REG - LFV, STRAWBERRY REG - LFV, WATERMELON REG - LFV, WAFFLE CONE.

Checkout

After the desired items have been added to the cart, click the **Checkout** button.

This will take you to the Cart Payment Options page.

Split

Search

Info

User: adilasdemo

~ Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 1 :: **Item 1** ::

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
1.00	\$6.25 0.00% \$6.25	FLAVOURS - LF VANILLA - Cherry Regular FLAVOURS - LF VANILLA - Cherry Regular	\$6.25	\$0.81	  	1

Update Cart

Save Cart

Checkout

Sub Total: \$6.25

Taxes: \$0.81

Cart Total: \$7.06

Search

View Cart

Home

Cart Payment Options

CART PAYMENT OPTIONSⁱ

<< Back

Quick Cash

Cash W/ Change Due

Swipe/Enter Card Payment

Record External Card Payment

Yogen Früz Gift Card Payment

Advanced

Cart Total

\$7.06

3. Payment Options

Quick Cash – Exact Change

Selecting the Quick Cash button will finalize the transaction and take you to Receipt printing.

CART PAYMENT OPTIONS ⓘ

<< Back

Quick Cash

Cash W/ Change Due

Swipe/Enter Card Payment

Record External Card Payment

Yogen Früz Gift Card Payment

Advanced

Cart Total
\$7.06

yogen früz

~ Yogen Früz ~
210 Shields Court
Markham, ON L3R 8V2
Phone: 905-479-8762
Web: /yogenfruz.com
Date: 9/20/2025
Salesperson: adilas
Counter Sale: # 672

Invoice Line Items (1)

1.00	@	\$5.25	\$5.25
FLAVOURS - LF VANILLA -			
Cherry Small - FLAVOURS - LF			
VANILLA - Cherry Small - Item: 1			

Sub Total: \$5.25

Taxes: \$0.68

Invoice Total: \$5.93

Payment: Cash \$5.93

Amount Owed: \$0.00

Thank you for your business!

It's all about ü! We hope to see you again soon.

powered by adilas.biz
Timestamp: 9/20/2025 12:08:53 pm

Cash with Change Due

Selecting the **Cash W/Change Due** button will open a menu where you can select the amount being paid, and the change due will be calculated for you.

CART PAYMENT OPTIONS ⓘ

Quick Cash **Cash W/ Change Due** Swipe/Enter Card Payment Record External Card Payment

Yogen Früz Gift Card Payment Advanced

Cart Total
\$7.06

Here is the menu.

Cash With Change Due X

Cart Total
\$5.93

5.93 Calc Submit

Total: 5.93 Remaining/Change: 0.00

\$6 \$7 \$8 \$9 \$10 \$11 \$12 \$13
\$14 \$15 \$16 \$17 \$18 \$19 \$20 \$21
\$22 \$23 \$24 \$25 \$26 \$27 \$28 \$29
\$30 \$31 \$32 \$33 \$34 \$35 \$36 \$40
\$50 \$100

If the customer pays \$10, select the \$10 button and Calculate the change due.
Click, Submit, and you will be taken to the Receipt for printing.

Cash With Change Due

Cart Total

\$5.93

10.00

Calc

Submit

Total:

5.93

Remaining/Change:

-4.07

\$6

\$7

\$8

\$9

\$10

\$11

\$12

\$13

\$14

\$15

\$16

\$17

\$18

\$19

\$20

\$21

\$22

\$23

\$24

\$25

\$26

\$27

\$28

\$29

\$30

\$31

\$32

\$33

\$34

\$35

\$36

\$40

\$50

\$100

Swipe Card Option

The Swipe/Enter Card Payment button will take you to the Secure Credit Card Payment page.

This feature requires that you have previously set up a Payment Processor.

CART PAYMENT OPTIONS¹

<< Back

Quick Cash

Cash W/ Change Due

Swipe/Enter Card Payment

Record External Card Payment

Yogen Früz Gift Card Payment

Advanced

Cart Total
\$7.06

SECURE CREDIT CARD PAYMENT¹

<< Back

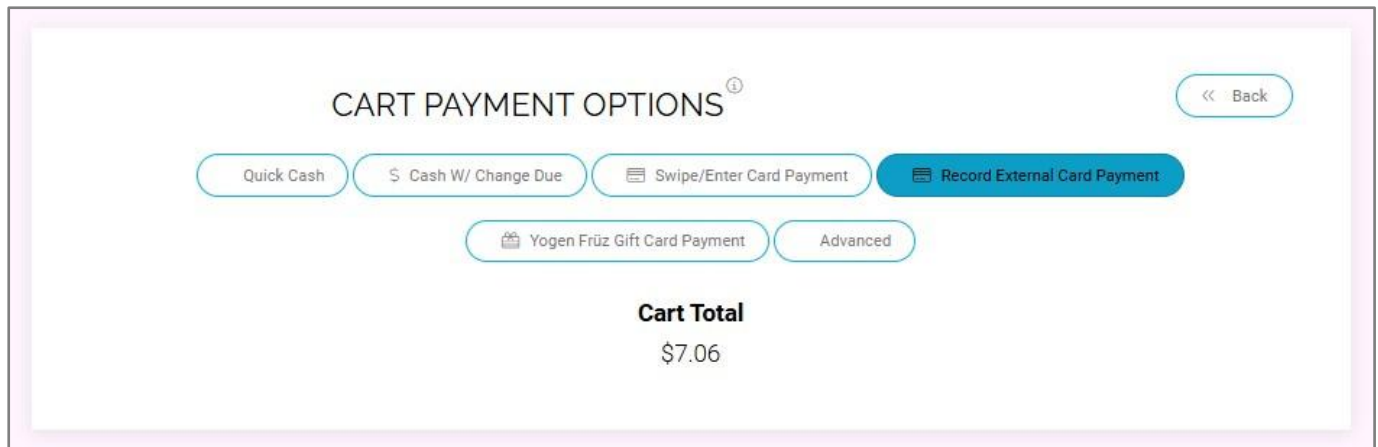
Change Terminal

Restart Process

DEVICE 6 - UNKNOWN: WAITING ON USER FOR TIP...

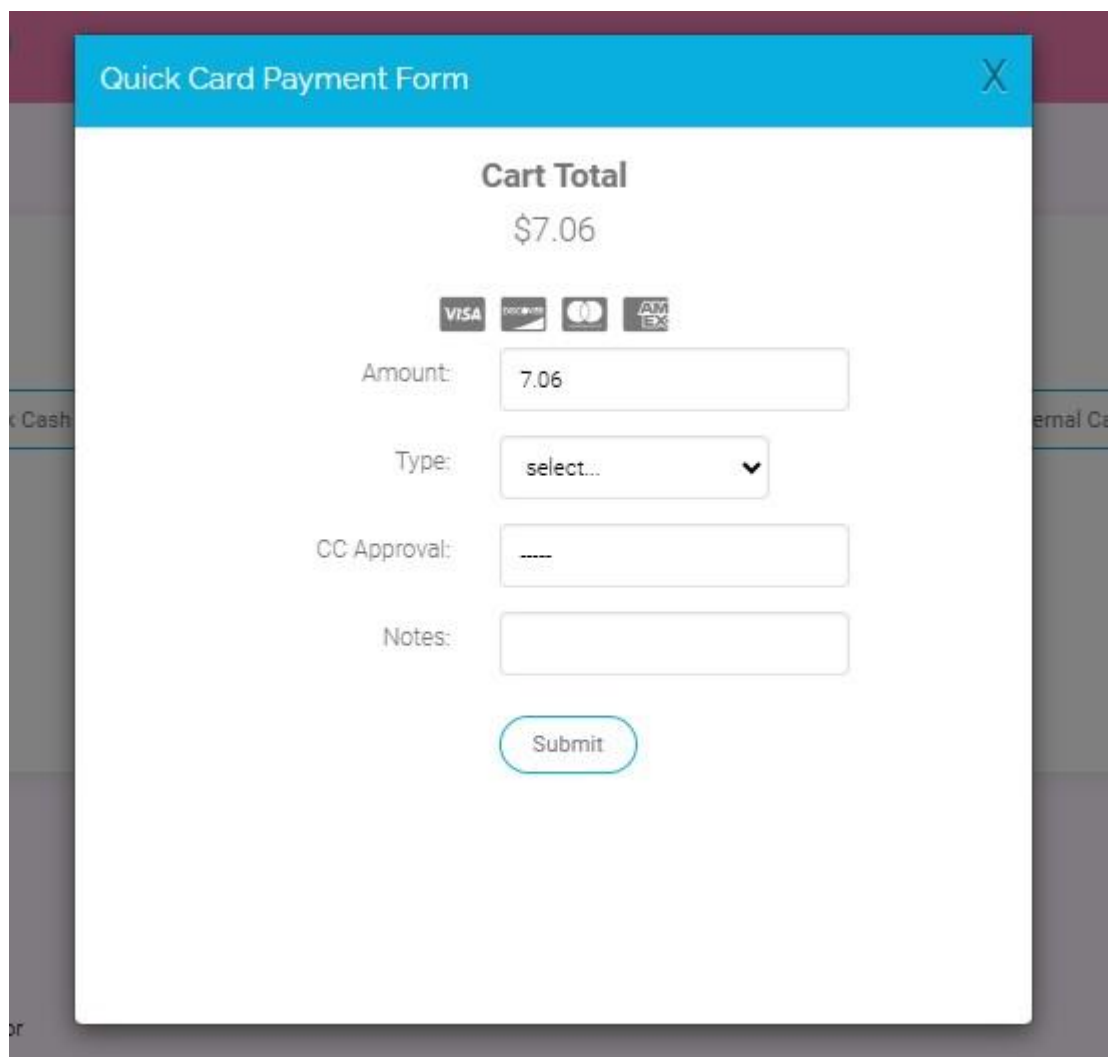
External Card Payment

Selecting the **Record External Card Payment** button will take you to the Quick Card Payment Form menu.



The screenshot shows a screen titled "CART PAYMENT OPTIONS" with a "Back" button in the top right corner. Below the title, there are five buttons: "Quick Cash", "Cash W/ Change Due", "Swipe/Enter Card Payment", "Record External Card Payment" (which is highlighted in blue), and "Yogen Früz Gift Card Payment". Below these buttons, there is an "Advanced" button. At the bottom of the screen, the "Cart Total" is displayed as "\$7.06".

Select the **Type:** dropdown menu.



The screenshot shows a "Quick Card Payment Form" window. At the top, it says "Quick Card Payment Form" with a close button (X). Below this, the "Cart Total" is displayed as "\$7.06". There are four card logos: VISA, Discover, Mastercard, and AMEX. Below the logos, there are four input fields: "Amount:" with the value "7.06", "Type:" with a dropdown menu showing "select..." and a downward arrow, "CC Approval:" with a field containing "----", and "Notes:" with an empty text area. At the bottom, there is a "Submit" button.

From the Type dropdown, click on the correct card type. Debit Card is selected here.

You will need the CC (credit card) Approval number to run the credit card.

Once you have completed the Form, select the Submit button.

This will take you to the Receipt for printing.

Quick Card Payment Form

Cart Total

\$7.06

VISA

DISCOVER

MASTERCARD

AM EX

Amount:

Type:

select...

CC Approval:

select...

Notes:

Cash

Check

Debit Card

Discount

Discover

Gift Card/Certificate

In-Store Credit

MasterCard

On Account

Rewards/Loyalty

Visa

yogen früz

~ Yogen Früz ~

210 Shields Court

Markham, ON L3R 8V2

Phone: 905-479-8762

Web: /yogenfruz.com

Date: 9/20/2025

Salesperson: adilas

Counter Sale: # 674

Invoice Line Items (1)

1.00 @ \$5.25 \$5.25

FLAVOURS - LF VANILLA -

Cherry Small - FLAVOURS - LF

VANILLA - Cherry Small - Item:

1

Sub Total: \$5.25

Taxes: \$0.68

Invoice Total: \$5.93

Payment: Visa Auth#: ----- \$5.93

Amount Owed: \$0.00

Thank you for your business!

It's all about ü! We hope to see you again soon.

powered by adilas.biz

Timestamp: 9/20/2025 12:18:26 pm

Gift Card Payment

The **Company Gift Card Payment** button will open the Gift Card Payment page for your company.

The screenshot shows the 'CART PAYMENT OPTIONS' page. At the top right is a '<< Back' button. Below the title are five buttons: 'Quick Cash', 'Cash W/ Change Due', 'Swipe/Enter Card Payment', 'Record External Card Payment', and 'Yogen Früz Gift Card Payment' (which is highlighted in blue). To the right of the highlighted button is an 'Advanced' button. Below these buttons, the 'Cart Total' is displayed as '\$7.06'.

If someone is paying with a gift card, enter the Gift Card number by Scanning or Entering the Number manually. Then, click the **Submit** button.

This will take you to the Cart Payment Options page.

The screenshot shows the 'YOGEN FRÜZ GIFT CARD PAYMENT' page. At the top right is a '<< Back' button. Below the title is a text input field with the placeholder text 'Swipe, Scan, or Type Yogen Früz Gift Card Identifier'. Below the input field is a blue 'Submit' button.

This screenshot shows the same 'YOGEN FRÜZ GIFT CARD PAYMENT' page, but with the gift card number '5000000026278020101169' entered into the input field. The 'Submit' button is now highlighted in pink.

This shows the total Amount being paid with the Gift Card.

The Gift Card Balance, before this transaction, is \$50.00. The balance is shown below the Amount and Money Type line.

CART PAYMENT OPTIONS¹

Cart Total

\$5.93

CC Payment

VISA

Discover

MasterCard

AM EX

Yogen Früz Gift Card Payment

Enter Payments

Amount:*

5.93

Money Type:*

Gift Card/Certificate

Date:

9/20/2025

Check:

CC Approval:

Payment Notes: (Yogen Früz Gift Card Balance \$50.00)

+ Add Payment Line

Calculate Change Due

Payment Total:

Amount Remaining:

Yes

No

5.93

0.00

Create Invoice

Here is the receipt from the transaction paid with the Gift Card.

yogen früz

~ Yogen Früz ~

210 Shields Court

Markham, ON L3R 8V2

Phone: 905-479-8762

Web: /yogenfruz.com

Date: 9/20/2025

Salesperson: adilas

Counter Sale: # 675

Invoice Line Items (1)

1.00	@	\$5.25	\$5.25
FLAVOURS - LF VANILLA -			
Cherry Small - FLAVOURS - LF			
VANILLA - Cherry Small - Item:			
1			

Sub Total: \$5.25

Taxes: \$0.68

Invoice Total: \$5.93

Payment: Gift Card/Certificate \$5.93

Amount Owed: \$0.00

Thank you for your business!

It's all about ü! We hope to see you again soon.

powered by adilas.biz

Timestamp: 9/20/2025 12:39:50 pm

Advanced Payment Options

Selecting the **Advanced** payment button to use two or more types of payment for a single order.

CART PAYMENT OPTIONS¹

Quick Cash

Cash W/ Change Due

Swipe/Enter Card Payment

Record External Card Payment

Yogen Früz Gift Card Payment

Advanced

Cart Total

\$18.19

This is the **Cart Payment Options** page. You can see the total order **Amount**.

CART PAYMENT OPTIONS¹

Cart Total

\$18.19

CC Payment

VISA

MasterCard

Apple Pay

AM EX

Yogen Früz Gift Card Payment

Enter Payments

Create Invoice

Amount:*

Money Type:*

Date:

Check:

CC Approval:

18.19

select...

9/27/2025

Payment Notes:

Amount:*

Money Type:*

Date:

Check:

CC Approval:

select...

9/27/2025

Payment Notes:

+ Add Payment Line

Calculate Change Due

Payment Total:

Amount Remaining:

Yes

No

18.19

0.00

Create Invoice

This shows all the selections in the **Money Type** dropdown menu.

For this example, we will use Cash and Debit card.

CART PAYMENT OPTIONSⁱ

Cart Total

\$18.19

CC Payment

VISA

Discover

MasterCard

AM EX

Yogen Früz Gift Card Payment

Enter Payments

Amount:*

18.19

Money Type:*

select...

Date:

9/27/2025

Check:

CC Approval:

Payment Notes:

select...

Amount:*

Date:

9/27/2025

Check:

CC Approval:

Payment Notes:

Calculate Change Due

Yes

No

Amex

Cash

Check

Debit Card

Discount

Discover

Gift Card/Certificate

In-Store Credit

MasterCard

On Account

Rewards/Loyalty

Visa

Create Invoice

Payment Line

Create Invoice

This shows that the customer is paying **\$10.00** in **Cash**.

At the bottom, we can see that they owe \$8.19.

Click the **+Add Payment Line** to add an additional payment type.

CART PAYMENT OPTIONS¹

<< Back

Cart Total

\$18.19

CC Payment



Yogen Früz Gift Card Payment

Enter Payments

Create Invoice

Amount:*
10.00

Money Type:*
Cash

Date:
9/27/2025

Check:

CC Approval:

Payment Notes:

+ Add Payment Line

Calculate Change Due
☒ Yes ☐ No

Payment Total:
10.00

Amount Remaining:
8.19

Create Invoice

This shows the customer paid \$10.00 Cash and the remaining about of \$8.19, was paid with a Debit Card.

CART PAYMENT OPTIONS^①

Cart Total

\$18.19

CC Payment



Yogen Früz Gift Card Payment

Enter Payments

Create Invoice

Amount:*
10.00

Money Type:*
Cash ▼

Date:
9/27/2025

Check:

CC Approval:

Payment Notes:

Amount:*
8.19

Money Type:*
Debit Card ▼

Date:
9/27/2025

Check:

CC Approval:

Payment Notes:

+ Add Payment Line

Calculate Change Due
☒ Yes ☐ No

Payment Total:
18.19

Amount Remaining:
0.00

Create Invoice

Select the **Create Invoice** button to complete the transaction.

Here is the receipt from the Advanced Payment Options transaction.

yogen früz

~ Yogen Früz ~

210 Shields Court

Markham, ON L3R 8V2

Phone: 905-479-8762

Web: /yogenfruz.com

Date: 9/27/2025

Salesperson: adilas

Counter Sale: # 679

Invoice Line Items (4)

1.00

@

\$5.25

\$5.25

FLAVOURS - LF VANILLA -
Cherry Small - FLAVOURS -
LF VANILLA - Cherry Small -
Item: 1

1.00

@

\$0.85

\$0.85

Chocolate Curls - Chocolate
Curls Topping - Item: 1

1.00

@

\$5.00

\$5.00

FRUZ TEA - MILK - Black
Milk w/Tapioca- Reg - 2 for \$10
Fruz Tea PromotionBlack Milk
Tea w/ Tapioca - Item: 2

1.00

@

\$5.00

\$5.00

FRUZ TEA - SLUSH - Mango -
Regular - 2 for \$10 Fruz Tea
PromotionMango Slush - Item: 3

Sub Total: \$16.10

Taxes: \$2.09

Invoice Total: \$18.19

Payments Made (2)

9/27/2025 Cash \$10.00

9/27/2025 Debit Card Auth#: ----- \$8.19

Total Payments: \$18.19

Amount Owed: \$0.00

Thank you for your business!

4. Mini Scan Cart Function – Advanced

Adding Multiple Items

Open the Mini Scan cart. Click the Split button to split the screen.

Click into the side menu to find the first item your customer wants to purchase.

We will select a Small Low-fat Vanilla Cherry frozen yogurt.

The screenshot shows the Mini Scan Cart interface. The main cart area displays one item: **FLAVOURS - LF VANILLA - Cherry Small** with a quantity of 1.00, a price of \$5.25, and a tax of \$0.68. The side menu on the right shows a list of yogurt flavors under the heading "FLAVOURS - LOW FAT VANILLA - LFV (13)". The "CHERRY SMALL - LFV" option is highlighted with a red border. Other options include LF VANILLA SMALL, BANANA SMALL - LFV, BLACKBERRY SMALL - LFV, BLUEBERRY SMALL - LFV, MANGO SMALL - LFV, PEACH SMALL - LFV, PINEAPPLE SMALL - LFV, RASPBERRY SMALL - LFV, STRAWBERRY SMALL - LFV, and WATERMELON SMALL - LFV. A "WAFFLE CONE" option is also visible at the bottom of the side menu.

Qty	Price	Product	Extended	Tax	Remove	Item
1.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$5.25	\$0.68	  	1

Sub Total: \$5.25
Taxes: \$0.68
Cart Total: \$5.93

Scroll down in the side menu and select Chocolate Chips for the topping.

The screenshot shows the Mini Scan Cart interface with two items. The first item is **FLAVOURS - LF VANILLA - Cherry Small** (1.00, \$5.25, \$0.68 tax). The second item is **Chocolate Chips** (1.00, \$0.85, \$0.11 tax). The side menu on the right shows a list of toppings under the heading "ADDITIONS (23)". The "CHOCOLATE CHIPS" option is highlighted with a red border. Other options include MANGO SMALL - LFV, PEACH SMALL - LFV, PINEAPPLE SMALL - LFV, RASPBERRY SMALL - LFV, STRAWBERRY SMALL - LFV, WATERMELON SMALL - LFV, WAFFLE CONE, EXTRA FRUIT \$0.85, CHOCOLATE CURLS, and COCONUT SHREDS.

Qty	Price	Product	Extended	Tax	Remove	Item
1.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$5.25	\$0.68	  	1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11	  	1

Sub Total: \$6.10
Taxes: \$0.79
Cart Total: \$6.89

Click the Up-arrow button to return to the previous menu. Repeat until you reach the top menu.



Select any additional items the customer requests, then Checkout.

Split

Search

Info

User: adilasdemo

Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 3 :: Item 1Item 2Item 3 :: ClearManualSortNext

Qty	Price	Product	Extended	Tax	Remove	Item
1.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$5.25	\$0.68	  	1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11	  	1
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - MILK - Black Milk w/Tapioca-Reg 2 for \$10 Früz Tea PromotionBlack Milk Tea w/ Tapioca	\$5.00	\$0.65	  	2
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - SLUSH - Mango - Regular 2 for \$10 Früz Tea PromotionMango Slush	\$5.00	\$0.65	  	3

Update Cart

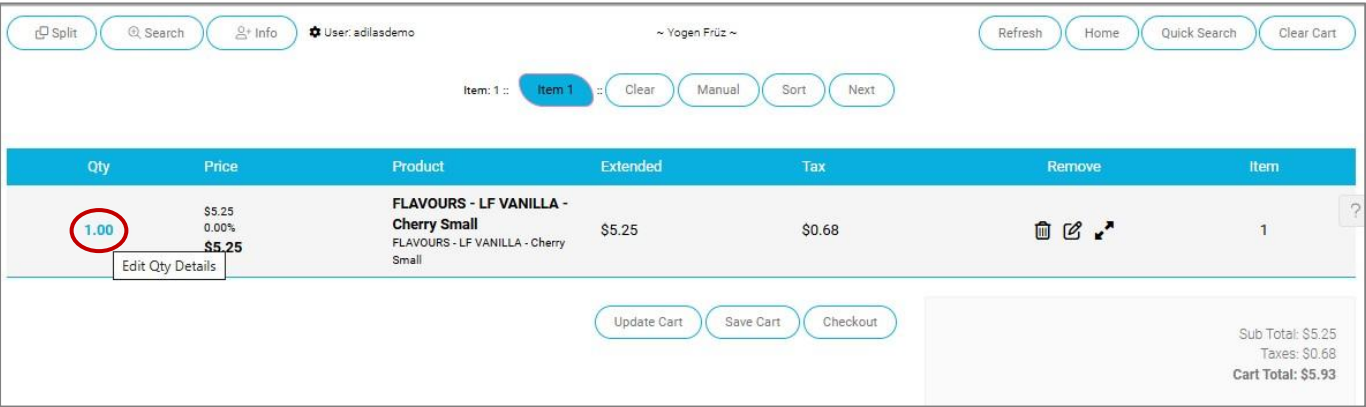
Save Cart

Checkout

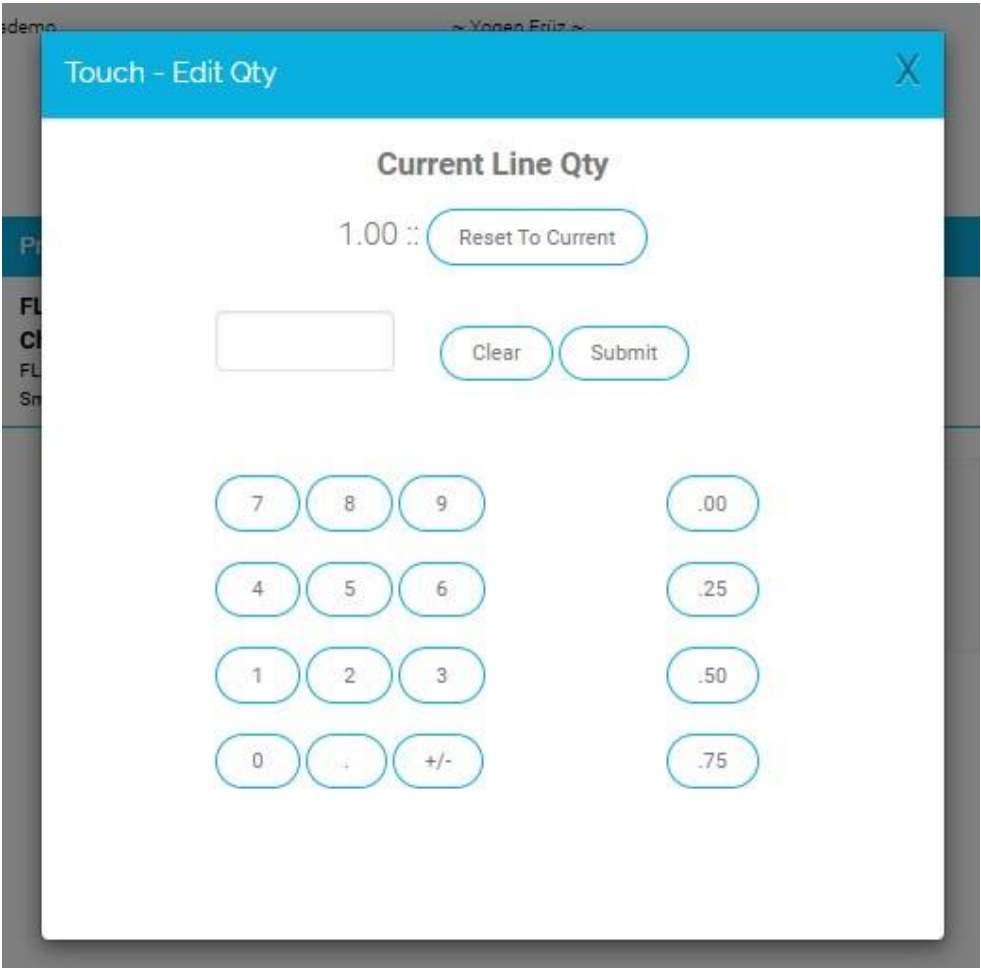
Sub Total: \$16.10
Taxes: \$2.09
Cart Total: \$18.19

Changing Quantity

Click the **Qty** that you would like to change.



The **Edit Qty** popup menu will appear.



Select **2** to increase the quantity from 1 to 2.

Then, click the **Submit** button.

Touch - Edit Qty

Current Line Qty

1.00

Reset To Current

2

Clear

Submit

7

8

9

4

5

6

1

2

3

0

.

+/-

.00

.25

.50

.75

The **Qty** is now 2.

The price and Tax have increased.

Split

Search

Info

User: adilasdemo

Yogen Früz

Refresh

Home

Quick Search

Clear Cart

Item: 1

Item 1

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37		1

Update Cart

Save Cart

Checkout

Sub Total: \$10.50

Taxes: \$1.37

Cart Total: \$11.87

Removing an Item

In this scenario, the customer has requested 2 Small, Low-fat, Cherry Vanilla frozen yogurts.

The screenshot shows the Yogen Früz cart interface. At the top, there are navigation buttons: Split, Search, Info, User: adilasdemo, ~ Yogen Früz ~, Refresh, Home, Quick Search, and Clear Cart. Below these, there's a section for 'Item: 1' with buttons: Clear, Manual, Sort, Next. The main table lists the items:

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37	  	1

Below the table, there are buttons: Update Cart, Save Cart, Checkout. To the right, there's a summary box:

Sub Total: \$10.50
Taxes: \$1.37
Cart Total: \$11.87

On the right side, there's a 'Waffle Cone' button and a section for 'ADDITIONS (23)' with various toppings like Extra Fruit, Chocolate Chips, Chocolate Curls, Coconut Shreds, Cookies & Cream Pieces, Crispy Crepes, Graham Crumbs, Gummy Bears, Honey Oat Granola, and Lychee Popping Boba.

The customer decides they would like a topping on one of the yogurts.

First, they order Chocolate Chips.

The screenshot shows the Yogen Früz cart interface after adding a Chocolate Chip topping. The main table now has two rows:

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37	  	1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11	  	1

Below the table, there are buttons: Update Cart, Save Cart, Checkout. To the right, there's a summary box:

Sub Total: \$11.35
Taxes: \$1.48
Cart Total: \$12.83

Then, they change their mind and request Sliced Almonds instead. You add the Almonds to the order.

The screenshot shows the Yogen Früz cart interface after adding a Sliced Almonds topping. The main table now has three rows:

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37	  	1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11	  	1
1.00	\$0.85 0.00% \$0.85	Sliced Almonds Sliced Almonds Topping	\$0.85	\$0.11	  	1

Below the table, there are buttons: Update Cart, Save Cart, Checkout. To the right, there's a summary box:

Sub Total: \$12.20
Taxes: \$1.59
Cart Total: \$13.79

To remove the Chocolate Chips, click the Trash Can Icon to the right of the Chocolate Chips.

Split

Search

Info

User: adilasdemo

~ Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 1 :: **Item 1** ::

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37	  	1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11	   Remove Line	1
1.00	\$0.85 0.00% \$0.85	Sliced Almonds Sliced Almonds Topping	\$0.85	\$0.11	  	1

Update Cart

Save Cart

Checkout

Sub Total: \$12.20

Taxes: \$1.59

Cart Total: \$13.79

Now you can complete the order.

Split

Search

Info

User: adilasdemo

~ Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 1 :: **Item 1** ::

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37	  	1
1.00	\$0.85 0.00% \$0.85	Sliced Almonds Sliced Almonds Topping	\$0.85	\$0.11	  	1

Update Cart

Save Cart

Checkout

Sub Total: \$11.35

Taxes: \$1.48

Cart Total: \$12.83

Adding a Loyalty Member Customer

A customer comes in and orders several items.

After you add their items to the cart, you find out they are a Loyalty Customer.

A Loyalty Customer is someone who has joined your company's loyalty program, and they earn points with every purchase that can be used as money.

You will conduct a search to locate the customer and add them to the cart.

Split

Search

Info

User: adilasdemo

~ Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 6 ::

Item 1

Item 2

Item 3

Item 4

Item 5

Item 6

 ::

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37		1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11		1
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - MILK - Black Milk w/Tapioca- Reg 2 for \$10 Früz Tea PromotionBlack Milk Tea w/ Tapioca	\$5.00	\$0.65		2
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - SLUSH - Strawberry Banana - Regular 2 for \$10 Früz Tea PromotionStrawberry Banana Slush	\$5.00	\$0.65		3

Update Cart

Save Cart

Checkout

Sub Total: \$34.19
Taxes: \$4.45
Cart Total: \$38.64

Click the **Info** button on the top left of the cart.

Split

Search

Info

User: adilasdemo

~ Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 6 ::

Item 1

Item 2

Item 3

Item 4

Item 5

Item 6

 ::

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37		1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11		1
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - MILK - Black Milk w/Tapioca- Reg 2 for \$10 Früz Tea PromotionBlack Milk Tea w/ Tapioca	\$5.00	\$0.65		2
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - SLUSH - Strawberry Banana - Regular 2 for \$10 Früz Tea PromotionStrawberry Banana Slush	\$5.00	\$0.65		3

Update Cart

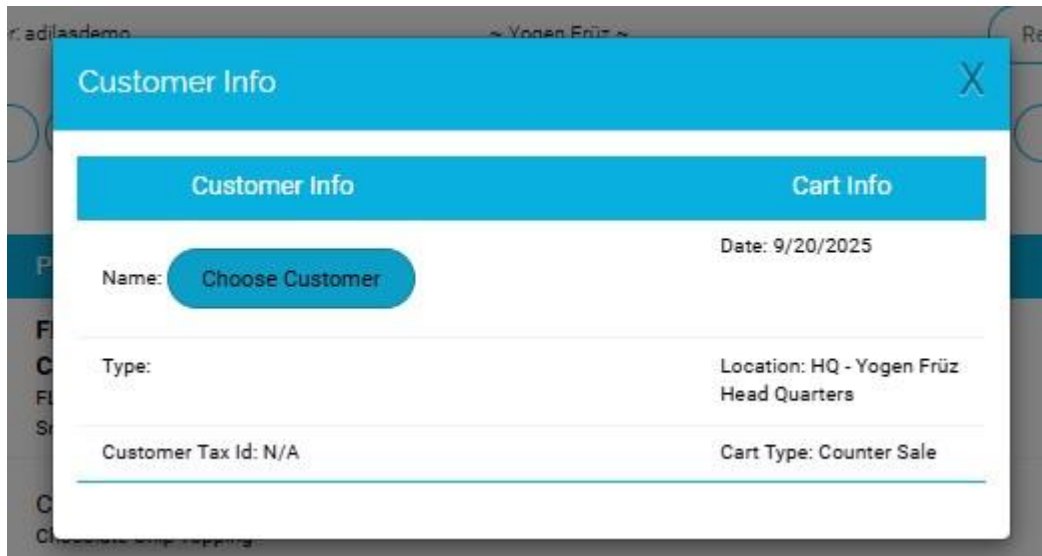
Save Cart

Checkout

Sub Total: \$34.19
Taxes: \$4.45
Cart Total: \$38.64

The Customer Info popup will appear.

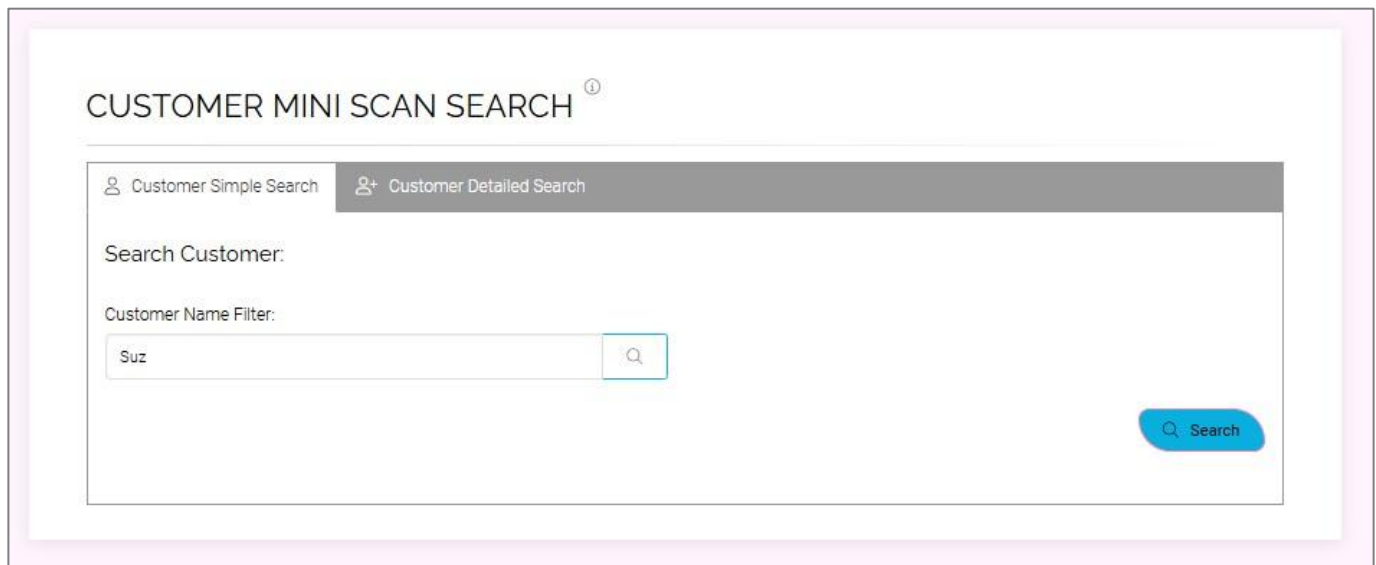
Click the **Choose Customer** button.



A screenshot of a 'Customer Info' popup window. The window has a blue header with the title 'Customer Info' and a close button (X). Below the header is a table with two columns: 'Customer Info' and 'Cart Info'. The 'Customer Info' column contains 'Name: Choose Customer' (where 'Choose Customer' is a blue button), 'Type:', and 'Customer Tax Id: N/A'. The 'Cart Info' column contains 'Date: 9/20/2025', 'Location: HQ - Yogen Früz Head Quarters', and 'Cart Type: Counter Sale'.

Customer Info	Cart Info
Name: Choose Customer	Date: 9/20/2025
Type:	Location: HQ - Yogen Früz Head Quarters
Customer Tax Id: N/A	Cart Type: Counter Sale

Type a few letters of the customer's name and click the **Search** button.



A screenshot of the 'CUSTOMER MINI SCAN SEARCH' interface. It features a header with the title 'CUSTOMER MINI SCAN SEARCH' and a help icon. Below the header are two tabs: 'Customer Simple Search' (selected) and 'Customer Detailed Search'. The 'Customer Simple Search' tab contains a 'Search Customer:' label, a 'Customer Name Filter:' label, a text input field with the value 'Suz', a magnifying glass icon, and a blue 'Search' button.

CUSTOMER MINI SCAN SEARCH ⓘ

Customer Simple Search Customer Detailed Search

Search Customer:

Customer Name Filter:

Suz

Search

When you locate the customer, click the **Assign To Cart** button to add them to the cart.

Search Returned 1 Customer/Contacts

First Name	Last Name	Country Code	Cell Phone	Quick Buttons
Suzi	Sunshine	33813	863-602-0502	Assign To Cart View Log

Now you will see their Name and Reward Points information.

SplitSearchInfo

User: adilasdemo

RefreshHomeQuick SearchClear Cart

Item: 6 :: Item 1

SortNext

RemoveItem

Qty	Price		
2.00	\$5.25 0.00% \$5.25		1
1.00	\$0.85 0.00% \$0.85		1
1.00	\$5.00 0.00% \$5.00		2
1.00	\$5.00 0.00% \$5.00		3

PromotionBlack Milk Tea w/
Tapioca

FRUZ TEA - SLUSH -
Strawberry Banana -
Regular

2 for \$10 Fruz Tea
PromotionStrawberry Banana
Slush

\$5.00

\$0.65

Update CartSave CartCheckout

Sub Total: \$34.19
Taxes: \$4.45
Cart Total: \$38.64

Customer Info

Customer Info

Cart Info

Name: Suzi Sunshine

Date: 9/27/2025

Log

Change

Type: Normal

Location: HQ - Yogen Früz
Head Quarters

Customer Tax Id: N/A

Cart Type: Customer Invoice

Loyalty Program - Reward Points: 12.27 >> \$12.27 value

View

Checkout Using Multiple Payment Types, including Loyalty Points

Click the **Checkout** button to go to the Cart Payment Options page.

Split

Search

Info

User: adilasdemo

~ Yogen Früz ~

Refresh

Home

Quick Search

Clear Cart

Item: 6 ::

Item 1

Item 2

Item 3

Item 4

Item 5

Item 6

 ::

Clear

Manual

Sort

Next

Qty	Price	Product	Extended	Tax	Remove	Item
2.00	\$5.25 0.00% \$5.25	FLAVOURS - LF VANILLA - Cherry Small FLAVOURS - LF VANILLA - Cherry Small	\$10.50	\$1.37	  	1
1.00	\$0.85 0.00% \$0.85	Chocolate Chips Chocolate Chip Topping	\$0.85	\$0.11	  	1
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - MILK - Black Milk w/Tapioca- Reg 2 for \$10 Früz Tea PromotionBlack Milk Tea w/ Tapioca	\$5.00	\$0.65	  	2
1.00	\$5.00 0.00% \$5.00	FRUZ TEA - SLUSH - Strawberry Banana - Regular 2 for \$10 Früz Tea PromotionStrawberry Banana Slush	\$5.00	\$0.65	  	3

Update Cart

Save Cart

Checkout

Sub Total: \$34.19

Taxes: \$4.45

Cart Total: \$38.64

Select the **Loyalty Points Reward Points** button. This will take you to an Advanced Payment Options page which will include the Loyalty Point information.

CART PAYMENT OPTIONS¹

<< Back

Quick Cash

Cash W/ Change Due

Swipe/Enter Card Payment

Record External Card Payment

 Yogen Früz Gift Card Payment

Loyalty Program - Reward Points :: \$12.27 (\$12.27 available)

 On Account

Advanced

Cart Total

\$38.64

The Customer information, including the Rewards Point Balance is shown in the top, left corner.

The total amount owed is shown in the **Amount** box.

Select **Rewards / Loyalty** in the **Money Type** dropdown menu.

CART PAYMENT OPTIONS¹

Customer Name:

Suzi Sunshine

Customer Type:

Normal

Membership Expiration Date

N/A

Customer Tax Id

Credit Terms

N/A

Credit Settings

Cash Only

Current Receivables

Owe \$30.42

Loyalty Program - Reward Points Balance

\$12.27 (\$12.27 available)

Cart Total

\$38.64

<< Back

CC Payment

VISA

Discover

MasterCard

AM EX

Yogen Früz Gift Card Payment

Enter Payments

☐ On Account ⓘ

Amount:*

38.64

Money Type:*

select...

Date:

9/27/2025

Check:

CC Approval:

Payment Notes:

Amount:*

Money Type:*

select...

Date:

9/27/2025

Check:

CC Approval:

Payment Notes:

+ Add Payment Line

Calculate Change Due

☒ Yes

☐ No

Payment Total:

38.64

Amount Remaining:

0.00

Create Invoice

You will see a message in the middle of the page stating that the customer does not have enough Rewards to pay for the entire order.

Go to the Amount Box for the Rewards / Loyalty and enter a smaller amount. We will add \$10.00.

CART PAYMENT OPTIONS

Customer Name:

Suzi Sunshine

Customer Type:

Normal

Membership Expiration Date

N/A

Customer Tax Id

Credit Terms

N/A

Credit Settings

Cash Only

Current Receivables

Owe \$30.42

Loyalty Program - Reward Points Balance

\$12.27 (\$-26.37 available)

Cart Total

\$38.64

CC Payment

VISA

Discover

MasterCard

AM EX

Yogen Früz Gift Card Payment

WARNING! Maximum payment for Loyalty Program - Reward Points is \$12.27. Change the payment amount to continue.

Enter Payments

On Account

Create Invoice

Amount:

38.64

Money Type:

Rewards/Loyalty

Date:

9/27/2025

Check:

CC Approval:

Payment Notes:

Amount:

Money Type:

select...

Date:

9/27/2025

Check:

CC Approval:

Payment Notes:

+ Add Payment Line

Calculate Change Due

Yes

No

Payment Total:

38.64

Amount Remaining:

0.00

Create Invoice

The **Amount Remaining** is shown at the bottom.

The customer will pay the remainder with \$5 Cash and \$23.64 on their Visa card.

Once the Amount Remaining is zero, click the **Create Invoice** button to complete the transaction.

Amount:*	Money Type:*	Date:	Check:	CC Approval:
10.00	Rewards/Loyalty ▼	9/27/2025		
Payment Notes: 				
Amount:*	Money Type:*	Date:	Check:	CC Approval:
5.00	Cash ▼	9/27/2025		
Payment Notes: 				
Amount:*	Money Type:*	Date:	Check:	CC Approval:
23.64	Visa ▼	9/27/2025		-----
Payment Notes: 				
+ Add Payment Line				
Calculate Change Due	Payment Total:	Amount Remaining:		
☒ Yes ☐ No	38.64	0.00	Create Invoice	



~Yogen Früz~
210 Shields Court
Markham, ON L3R 8V2
Phone: 905-479-8762
Web: /yogenfruz.com
Date: 9/27/2025
Customer: Suzi Sunshine
Salesperson: adilas
Customer Invoice: # 682

Invoice Line Items (7)

2.00	@	\$5.25	\$10.50
FLAVOURS - LF VANILLA -			
Cherry Small - FLAVOURS -			
LF VANILLA - Cherry Small -			
Item: 1			
1.00	@	\$0.85	\$0.85
Chocolate Chips - Chocolate			
Chip Topping - Item: 1			
1.00	@	\$5.00	\$5.00
FRUZ TEA - MILK - Black			
Milk w/Tapioca - Reg - 2 for \$10			
Fruz Tea PromotionBlack Milk			
Tea w/ Tapioca - Item: 2			
1.00	@	\$5.00	\$5.00
FRUZ TEA - SLUSH -			
Strawberry Banana - Regular -			
2 for \$10 Fruz Tea			
PromotionStrawberry Banana			
Slush - Item: 3			
1.00	@	\$4.49	\$4.49
ICE CREAM - Cookies and			
Cream - 1 scoop - ICE CREAM			
- Cookies and Cream - 1 scoop -			
Item: 4			
1.00	@	\$7.50	\$7.50
SMOOTHIE - Tropical Storm -			
Large - SMOOTHIE - Tropical			
Storm - Large - Item: 6			
1.00	@	\$0.85	\$0.85
Aloe Vera - Aloe Vera - Tea			
Addition - Item: 6			

Sub Total: \$34.19

Taxes: \$4.45

Invoice Total: \$38.64

Payments Made (3)

9/27/2025	Rewards/Loyalty	\$10.00
9/27/2025	Cash	\$5.00
9/27/2025	Visa Auth#:	---- \$23.64

Total Payments: \$38.64

Amount Owed: \$0.00

Loyalty Program - Reward Points: 4.69
(as of print date 9/27/2025 3:47 pm)

Thank you for your business!

It's all about u! We hope to see you again soon.

powered by adidas.biz
Timestamp: 9/27/2025 3:47:46 pm