



Adilas Project 1909 - State Payroll Updates 2022 W2's, 1099's & 1096

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Overview

Phase 1 - Review Project Specs

Initial project review to add the 2022 W2, 1099 MISC/NEC & 1096 PDF forms to the Adilas Payroll System. This is an annual process that will need to be completed before the end of the current year.

Deliverables for this phase

- Review the project and get any clarification needed to proceed to the next phase.

Schedule:
- hours .5

Project Outline

Phases Overview:

Phase 1 -

Phase 2 -

Phase 3 -

Phase 4 -

Phase 5 -

Phase 6 -

Phase 7 -

Phase 8 -

Phase 9 -

Fixes - Development

Optional - Development

database updates

The States we support are:

1. Alabama - <https://revenue.alabama.gov/individual-corporate/withholding-tax/>
2. Alaska - No State Taxes.
3. Arizona - ?
4. Arkansas
5. California
6. Colorado - <https://spl.cde.state.co.us/artemis/revserials/rev99w78internet/rev99w78201612internet.pdf>
7. Delaware
8. District of Columbia
9. Florida - No State Taxes.
10. Georgia
11. Hawaii
12. Idaho
13. Illinois
14. Indiana
15. Iowa
16. Kansas
17. Kentucky
18. Louisiana
19. Maine
20. Maryland
21. Massachusetts
 - <https://www.mass.gov/guides/personal-income-tax-for-residents>
 - <https://www.mass.gov/doc/massachusetts-circular-m-income-tax-withholding-tables-at-50-effective-january-1-2020/download>
22. Michigan
23. Minnesota
24. Missouri
25. Montana
26. North Carolina
27. Nebraska
28. Nevada - No State Taxes.
29. New Hampshire
30. New Jersey
31. New Mexico
32. Oklahoma
33. Oregon
34. Pennsylvania
35. Rhode Island
36. South Carolina
37. South Dakota - No State Taxes.
38. Tennessee - No State Taxes.
39. Texas - No State Taxes.
40. Utah
41. Vermont
42. Virginia
43. Washington - No State Taxes.

Phase 4 - Initial Dive/Code Review

Modified Files:

Database file(s):

database_updates/tax_table_copier.cfm

Page file(s):

top_secret/cfc/liabilities_3.cfc
top_secret/cfc/state_withholding.cfc
top_secret/cfc/state_withholding_2.cfc
top_secret/secure/calculate_payroll.cfm
top_secret/secure/record_personal_payroll.cfm
top_secret/secure/edit_paycheck_action.cfm

PDF-Form file(s):

top_secret/secure/doc_form_1099_misc.cfm (does nec & misc)
top_secret/secure/doc_form_w2.cfm
top_secret/secure/doc_form_1096.cfm

New Files:

Database file(s):

database_updates/update_20210821.cfm

Page file(s):

none

PDF-Form file(s):

top_secret/pdf/forms/w2_2021.pdf
top_secret/pdf/forms/1099_misc_2021.pdf
top_secret/pdf/forms/1099_nec_2021.pdf

Deliverables for this phase

-

Schedule:

- days 2

Fees:

\$ 150.00 USD



Phase 5 - Run/Create DB Update Scripts

Database tables that need to be modified:

- counties
- state_tax_tables
- states
- payee_to_department
- paycheck_stubs
- payee_pay_type_id:
 - 2 hourly, 3 salary, 4 commission, 5 hourly + salary,
 - 6 salary + commission, 7 daily salary

Useful Database tables:

tax_filing_status, tax_catagories

Download For Use in 2022 Pub15-T:

Review Pages 1-6

Use:

“percentage method tables”

“wage”

Create new database scripts to handle new changes for 2021:

Update

federal_tax_tables

1. unclassified (uncommon)

2 - single

3 - married

payroll frequencies table

Run the database update on all servers:

Deliverables for this phase

- Successfully add the 2021 “percentage method tables” and “wage” values into all database servers.

Schedule:

- days 2

Fees:

\$ 150.00 USD



Phase 7 - Review/Merge Code & Test New Forms

Check all Tabs positioning

Run the database update on all servers:

Deliverables for this phase

- Successfully add the 2021 “percentage method tables” and “wage” values into all database servers.

Schedule:

- days 2

Fees:

\$ 150.00 USD

Fixes - Development

Status - Unknown

- Update page title from 1099-misc prep form to 1099 prep form
- Bring in custom colors for red text
- add cfqueryparams to queries in tax_table_copier.cfm

Optional - Development

Status - Unknown

Integrate new snow owl standards into the following pages:

- top_secret/secure/calculate_payroll.cfm

Approved - Unknown

Unapproved - Unknown

