PRESENTATION GALLERY OUTLINE

Chuck added some questions that he sent to Brandon via email 11/29/19. We uploaded that on to our EOT meeting today (12/3/19) in the shop as well.

* Attributes
  + One System
    - What does that mean?
    - What would it cost?
    - Do I have to pay for different pieces?
    - Modular or all in one?
    - Does it really cover all of my business needs?
    - Is it expandable?
    - How deep does it go?
    - You've been waiting for this
  + Customizable
    - Branding
    - Look and feel
    - Settings
    - Permissions
    - Page flow and processes
    - Add or subtract fields and values
    - White label
    - Custom dashboards
    - Custom reports
    - Custom code
    - Custom design
    - Custom database
  + Powerful
    - Business Functions
    - Tools
    - Features
    - Processes
    - Automation
    - Exports of data
    - Custom reports
    - Mobile
    - Web based
    - Adaptability
  + Dynamic
    - Relational model - one to many
    - Scaleable
    - Flexible
    - Custom naming conventions
    - Custom field options
    - Show/Hide settings
    - Settings
    - Configuration options
    - Navigation
    - Everything
  + Cloud Based
    - Any browser
    - Access
    - Storage
    - Up time
    - Auto upgrades
    - No hardware or software requirements
    - Anywhere
    - Any time
    - Any device
    - Convenience
    - Centralized data
    - Collaboration
    - Minimal IT requirements
    - Paperless office
  + Unlimited
    - Users
    - Usage
    - Locations
    - Invoices
    - Customers
    - Inventory
    - Storage
    - Processing
    - Corporations
    - Advantages
    - Access
    - Potential
  + Results
    - Analytics/stats
    - Reports
    - Data
    - Business Intelligence
    - Exports
    - Monitor business health
    - All Data Is Live And Searchable
  + No Contracts
    - Month to month
    - Client satisfaction
    - No licenses
    - Yearly review
    - Self serve model
    - Full access to your data
    - No limits - devices & users
* Business Functions
  + Sales
    - Inventory tracking
      * Start to finish inventory tracking
      * Item usage histories
      * Unlimited
      * Reports & exports
      * Images, scans, multimedia
      * Units of measure
      * General items
      * Serialized items - stock/units
      * Time, labor, or services - unlimited
      * Fulfillment
      * Sub inventory - parent/child
      * Transfers
      * Internal builds - manufacturing
      * Ecommerce settings
      * Updating inventory counts
    - POS - Point of Sale
      * Invoicing
      * Quoting/Ordering
      * Secure shopping cart
      * Barcoding
      * Custom buttons
      * Discounts & campaigns
      * General items
      * Serialized items - stock/units
      * Time, labor, or services - unlimited
      * Locations & tax settings
      * Hardware options
      * Custom designs & layouts
      * Ecommerce tied to POS
    - Customer options
      * Loyalty points
      * Preset discounts
      * Purchase history
      * Payment history
      * Accounts receivable
      * Customer billing
      * Online bill pay
      * Images, scans, multimedia
      * Customer accounts
      * Reports & exports
    - Reporting
      * Sales reports
      * Profit reports
      * Daily/weekly/monthly reporting
      * Per locations, per salesperson
      * Deposits
      * Purchase histories
      * Trending items
      * Automated P&L
      * Exports
      * Advanced filtering
      * Save your own reports
    - Payment solutions
      * Normal POS options - cash, check, etc.
      * Merchant processing - credit cards
      * Online bill pay
      * 3rd party payment solutions
      * On account - customer credit
      * Custom configurations
      * Gift cards
    - Ecommerce
      * Real-time (live) inventory counts & tracking
      * Fully integrated systems
      * Online product purchase
      * Customer login portal
      * Online bill pay
      * View histories, statements, orders
      * Fulfillment
      * Fully configurable - settings
    - Other special functions
      * Work orders
      * Layaway
      * Recipe/builds
      * Hidden line items
      * Reoccurring
      * Barcode/QR code generators
      * Emailing capabilities
      * Discounting engines
      * Quantity tracking & thresholds
      * Loyalty points
      * Gift cards
  + CRM - Customer Relationship Management
    - Sales & purchase tracking
      * Payment tracking
      * Monies owed
      * Accounts receivable
      * Purchase histories
      * Invoices/quotes
      * Customer queue & sub-queues
    - Customer profiles
      * Holds additional information & subs
      * Log notes
      * Additional contacts
      * Reoccurring billing
      * Purchase & payment history
      * Groups & types
      * Preset options - discount & tax category
      * Photos, scans, files, media
      * Expandable custom fields
      * Manage relationships
      * Unlimited customers
    - Customer tracking & follow-ups
      * Unlimited notes & logging
      * Show/hide notes on calendar
      * Show/hide notes in customer portal
      * Purchase histories - What did they buy?
      * Accounts receivable - What do they owe you?
    - Calendaring & scheduling
      * Elements of Time
      * Reporting
      * Billing
  + CMS - Content Management Systems
    - Upload content
      * Permissioned
      * Image galleries
      * Files/Media/Content
      * Pre-filled custom documents
      * Digital story telling
      * Manage content relationships
      * Multi-file upload
      * Paperless office
    - Web presence & ecommerce
      * Custom controls
      * Categorize
      * Turn things on/off
      * Change web pricing
      * Show/hide things on web
      * Provide long descriptions, specs, reviews
      * Full ecommerce experience
      * Shipping options
      * Customer portal
      * Online bill pay
    - Data controlled content
      * Point & click interfaces
      * Template based & custom options
      * Permission based
      * Create unlimited content
      * Edit content & record histories
      * Advance content - virtual data assembly line
      * Business world building
      * Store, view, interact as desired
      * Backend logic based on content - cause & effect
    - Whole system
      * The whole system is technically a CMS
      * System look & feel
      * Backend layout & design - What’s under the hood
      * Built-in core flexibility
      * Custom anything - Dream it up! We’ll wire it up!
      * Data & content storage
      * Tracking all data interactions
      * Access points - who, what, where, when
      * Solid foundation of permissions & settings
      * Dynamic possibilities - Let’s grow together!
    - Hosted solutions
      * Cloud based
      * Ease of use - mobile, home, work, travel
      * Automatic updates
      * No hardware & minimal IT requirements
      * Built on multi-server environment - getting more than most businesses could afford on their own
      * Backups & disaster recovery
      * Data & system security
      * Managed services
      * Not charged per devices or per users
      * All system pieces in one spot
      * Interconnected & accessible
      * Access to support & training
  + Expense Tracking
    - Monitor costs for goods & services
      * Reoccurring & duplicating
      * View recent activity
      * Pay for inventory
      * Automatic flow through accounts payable
      * Normal bills & utilities
      * Employee expense accounts
      * Real-time P&L (Profit & Loss Statement)
    - Manage people & wages
      * Digital employee time clocks
      * Admin/manager time clock management
      * Salaries
      * Commissions
      * Payroll
      * Reimbursements
      * Reporting & exports
      * Remote check printing
      * Credit card expense accounts
      * Year end reporting
    - Full operational tracking
      * Multiple locations
      * Split payments
      * Aging & due dates
      * Multi-vendors assigned to expenses
      * All inbound inventory pieces automatically tracks into payables
      * Floorplans & stock/units - serialized inventory
      * Manage vendor discounts & credits
      * Custom grouping levels
      * Job/project costing
    - Track financials
      * P&L - Profit & Loss, Income Statement
      * Balance sheet
      * Expense types
      * Cost of goods sold - COGS
      * Payments on account - splits
      * Accounts payable
      * Per location, per type - chart of accounts
      * Reimbursements
      * Interest & loans
    - Documentation options
      * Scans, images, photos
      * Upload PDF & other documents
      * Attach receipts
      * Histories & audit trail
      * Digital storytelling
    - Banks & check writing
      * Unlimited banks
      * Account balances & registers
      * Custom check printing
      * Bank reconciliation
      * Point & click payments
      * Monitor outstanding checks
  + Payroll
    - Employee options
      * Multiple departments
      * User profiles
      * Photo galleries
      * Files & media content
      * History tracking (logins, actions, audit trail)
      * W-2’s or 1099’s
      * Hourly, salary, commissioned, or mixed
      * Commissions & split commissions/sales
      * Digital paystub access
      * Individual time clock reports
    - Vendor options
      * Photo galleries
      * Files & media content
      * History tracking (usage, assignments, recent activity)
      * 1099’s
      * Full expense tracking
    - Time clocks
      * Employee time clocks
      * Manager time clocks
      * Admin time clocks
      * Multiple departments
      * Overtime
      * Bulk time cards
      * Project time tracking
      * Customer time tracking
    - HR options
      * Multiple departments
      * User profiles
      * Upload photos, files, content
      * Custom paperwork (contracts, forms, etc.)
      * Tax withholding settings
      * Bonuses, games, draws, IRA’s, meal plans, etc.
      * Permissions for employees, managers, and admin
      * Check writing
    - Reporting & forms
      * Full expense tracking
      * 1099’s
      * W-2’s
      * Other year end reporting
      * Commission reports
      * Sales reports
      * Payroll stubs & reporting
      * Export data
      * Custom paperwork
      * Printing options
    - Maintenance & updates
      * Automatic updates on tax withholding tables
      * Federal updates
      * State updates
      * Automatically flow into financials
      * Sub payroll & time tracking options
      * Forms updated annually
      * Custom paperwork & documents available
  + Calendar
    - Permissions & settings
      * Time templates overview
      * Time template settings (setup & editing)
      * View only
      * Basic add/edit/view
      * Full admin access
      * You name it, you set it up, you use it!
      * Configurable ANY scheduler
    - Reports & views
      * Calendar view
      * Time slot view
      * Details view
      * Grouped reports
      * Advanced searches
      * Build your own report
      * Customize time homepage
      * Show/hide daily stats & log notes
    - Subs & functions of time
      * Project/job time tracking
      * Action status logs & changes
      * Date/times
      * Flags, tags, categories, types, locations, phases
      * Comments/notes
      * Sign-off's
      * GPS or RFID tag tracking
      * Payroll/time sheets
      * Notification/reminders
      * Tie-in's/assignments/pools ("any" person, place, or thing)
      * Like Legos - stack, layer, combine
    - Business connections & relationships
      * Tons of invoicing options
      * Quotes, vendors, users, customers, etc.
      * Dynamic toolset
      * Privacy & admin only settings
      * Flex grid tie-ins & custom fields
      * Photos galleries
      * Media/content or other digital files
      * Custom paperwork & documents
      * Sub-phases & checkpoints (data assembly line)
    - Other practical usages
      * Project/job tracking
      * Scheduling & appointments
      * Calendar events
      * Customer time clocks & billing
      * Sub locations, groupings, types, phases
      * Internal or external interactive blog or forum
    - Custom usages
      * Dispatching
      * Packaging & production runs
      * Internal communications
      * Rentals, reservations, advanced scheduling
      * Job costing
    - Custom wire jobs
      * Rosters
      * Ski schools
      * Race events
      * Event fundraising
      * Social media
      * Aid stations
      * Curriculum tracking
      * Behavior tracking
      * Community funded projects
      * You name it!
  + Data Connection
    - Data
      * What is data worth?
      * Cloud based data vault
      * Business connections
      * People connections
      * Financial connections
      * Time connections
      * Little pieces - layering, stats, details
      * Databases - tables, rows, columns
      * One to many relationships
      * One to one relationships
      * Optional relationships
      * What is data to you?
        + Examples: names, numbers, addresses, people, product, accounting, flow charts, diagrams, natural progressions, data flow, mapping, drawing, connecting
      * You tell us
    - Natural connections
      * Employee/users to actions/usage
      * Corporation to locations
      * Customers to invoices & quotes
      * Inbound inventory - vendors to PO’s to items
      * Outbound inventory - customer to invoices to items
      * Inventory to financials
      * Invoice payments to deposits
      * Banks to deposits & expenses
      * Monies going out
      * Monies coming in
      * Time to everything
    - Flex Grid
      * Virtual buddy system
      * Link, stack, connect data
      * User-maintained connections
      * Custom data fields
      * Create your own mini database
      * History & log notes
      * Fully searchable
      * Tie data pieces together
      * Reflexive tie-ins - full circle
      * Save your own reports & export
      * Digital storytelling
      * Making custom software easy
    - Cause & effect relationships
      * Receivables tie to invoicing
      * Payables tie to inventory
      * Payables tie to expenses
      * Payables tie to items on account
      * Customers to purchase histories
      * Changes over time
      * Adaptive solutions
    - History & stats
      * Relational database model
      * Hundreds of tables with thousands of columns
      * Unlimited number of records & relationships
      * Building & progressing
      * Unlimited storage potential
    - Chaining & mapping
      * Chaining, blending, mixing
      * Transfers
      * Multi-location & usage
      * Stacking, depth, layers
      * Photos galleries
      * Media/content
      * Custom documents
      * Automation & creation
    - Systems
      * Interconnected system thinking
      * Everything under one roof
      * Bridging gaps, creating fluidity
      * Physical versus virtual
      * Processes/data assembly line
      * POS (Point of sale)
      * Inventory tracking
      * CRM (Customer Relationship Managment)
      * Expense tracking
      * Backend office & accounting
      * Payroll & timecards
    - Reports & exports
      * Anything you want
      * Web, pdf, Excel, csv
      * Preset standard reports
      * Build your own reports
      * Custom reports
      * Location specific
      * Scaleable multi-location
      * Files, images, scans
      * Digital storytelling
      * Data assembly line
  + Accounting
    - Your financial documents
      * Balance sheet
      * Assets, liabilities, equity
      * P&L - Income Statement
      * Revenue & COGS - cost of goods
      * Accounts receivable - A/R’s
      * Accounts payable - A/P’s
      * Bank registers
      * Inventory values & stats
      * Expenses & deposits
      * Invoices & PO’s
      * Real-time & living values
      * Full audit trail
    - Automation
      * Things on account
      * Aging
      * Loyalty points
      * Taxes & withholdings
      * Sales tax
      * Sub-inventory & perfect cost controls
      * Discounts
      * Financial flow
      * Full P&L
      * System-maintained balance sheet items
      * Accounts receivable - A/R’s
      * Accounts payable - A/P’s
      * You name it!
    - Natural flow & relationships
      * Relational database model
      * Operational led accounting
      * Inventory tracking
      * Banks
      * Expenses & reimbursements
      * Bill pay
      * Flex grid
      * Manufacturing & building
      * Daily, real-time, sharing
      * No batching/waiting
      * Cloud based watching
    - User-maintained
      * Allow for user interactions
      * Add/edit balance sheet items
      * Supporting transaction details
      * Layaway & work in progress
      * Equipment, vehicles, real estate, loans, etc.
      * Photos, media, content, custom documents
      * Stock/units & floorplan
      * Bank reconciliation
      * Bulk tools
      * Editable data with history
      * Phantom costing & slush funds
      * Shrinkage, theft, inventory adjustments
      * In-store credit
      * Sub accounts
    - Systems
      * 12 main players
        + Customers
        + Invoices
        + Quotes
        + General inventory items
        + Stock/units
        + Elements of time
        + Employee/users
        + Vendors
        + PO’s
        + Expense/receipts
        + Deposits
        + Balance sheet items
      * Cause & effects
      * Decisions & consequences
      * Characters & relationships
      * Working to solve problems
      * Solution thinking
      * Systematic design
      * Scaleable - mom & pop shop clear to enterprise
      * Multi-locations or multi-corp
    - Reporting & exports
      * Balance sheet
      * P&Ls - Income Statement
      * Accounts receivable - A/R’s
      * Accounts payable - A/P’s
      * Build your own
      * Save reports & favorites
      * All kinds of basic exports
      * All kinds of advanced exports
      * Payroll, time cards, & commissions
      * Drill-down to details
      * Okay feeding data to other systems
    - Future/non-traditional concepts
      * Objects & data over time
      * Digital storytelling
      * Data assembly line
      * Importance of dates & times
      * Modern glossary & terms
      * Business zipper - operations & accounting
      * Actively improving, designing, concepting, etc.
      * Momentum & vision
      * Pioneering & proof of concepts
      * World building
      * Community oriented - stone soup
      * 3D model - time, resources (money/people), space (depth/layering)
    - Purposeful design
      * Looking & taking the next steps
      * Operational led accounting
      * Mapping, translating & defining
      * Roll calling
      * Track life cycles
      * Flagging & tagging data - searchability
      * Permission levels
      * Closing the gap
      * Data supported numbers
      * Challenging tradition
      * What brings about change?
      * Optional usage
      * Great companion software package
      * Law of deference - defer to the thing that contains the most information
  + Reports
    - Define the needs
      * Game of business
      * What is data?
      * What data points are needed?
      * Who sets those requirements?
      * Who gets to view? - Permissions & viewing status
      * Time frame - day to day, weekly, monthly, annually
      * What is the progression?
      * Looking forward - where is it going? Final destination?
      * Good data in = good data out
      * Simplify - one place to get your report
    - Catch the data
      * System thinking
      * Centralized the data
      * Categorize the data
      * Validate it
      * Media, files, photos, scans, etc.
    - Secure & store data
      * Standard data
      * Custom data
      * ADILAS - all data is live and searchable
      * Build your own reports
      * Data library - access as needed
      * Half of the entire application is reporting
      * Archiving
    - Transform & progress
      * Able to transfer to other systems
      * Transactional data to aggregated sums or totals
      * Labeling & barcoding
      * Scheduling & automation
      * Custom paperwork
      * Fill out specific forms
      * Flags, tags, & phases
      * Concepts of data assembly line
    - Show & filter
      * Saved favorite reports
      * Every section - basic & advanced searches
      * Multi-locations
      * All sorts of filters & criteria
      * Drill-down to data details
      * Prove it by the details
      * Roll call
      * Open access 24/7
    - Reporting uses
      * Exports
      * Archiving
      * Built on browser technology
      * Compare with multiple windows, tabs, split screens, etc.
      * View PDFs, Microsoft Office, Open Office, CSV
      * Mobile ready
      * Both secure & public reports
      * API sockets & raw data
      * Business intelligence
    - Quick search
      * Access from every page
      * Reports - show & view
      * Navigate - go & do
      * Tied to permissions
      * Tons of key word actions - home, new, last, adv, basic, numeric ids, text
      * Go anywhere in the system quickly
    - Dealing with time
      * Everything is based on time
      * Dates, times, & time stamps
      * Life cycle tracking
      * News & updates
      * Scheduling & calendaring
    - Permissions & view only
      * 100+ permissions
      * Permission check on every page
      * Your data
      * We help you store it
      * You pull it as needed
      * History & audit reports
      * HR pieces
    - Common reports
      * Inventory
      * Expenses
      * COGS
      * Financials
      * Banks
      * Transactional data
      * Maintenance logs
      * Compliance
      * Oversight
      * Reports for CPAs
      * Reports for investors
      * Warnings, thresholds, notifications
      * Payroll & time cards
      * Taxes
  + Business Intel
    - Making informed business decisions
      * View at a glance
      * Automated reports with aging, search & filter options
      * Already designed reports or create your own
      * Stay connected wherever you are
      * Good numbers for accountant
      * CRM - Customer Relationship Management
      * Customer history
      * Year-to-date reports
      * Customer photo/document gallery
      * Drive profits
    - Types of intel
      * Roll call - real time when you need your data
      * Update inventory counts
      * Operations intelligence on what is happening
      * Financial & backend office accounting
      * Bank transfers
      * Floor plan - business intel for funding serialized units
      * Reconcile banks
      * Manager's checkbook - slush funds
      * Up logs & follow-up logs
      * What our clients want - quick and reliable access to counts, sums, averages, maxes, mins, stats and reporting
    - Power is in the data
      * BI can help drive revenue
      * Mixing & blending
      * Virtual assistant
      * Document anything
      * Add photos, scans, docs, etc.
      * Unlimited search potential
      * Five (5) decimal accuracy
      * Build your own reports
      * Profit per line reports
      * Peace of mind
      * Transactional data core - start here - then be able to roll up the data into enterprise aggregated levels
    - Conquering gaps and needs
      * Years of listening & providing solutions
      * Bridging the gap between operations & accounting
      * Centralize the data
      * Interconnected system
      * Objects & data with structure going over time
      * Things start playing through their life-cycles & relationships without multiple entries (double, triple, quadruple, etc.)
      * Eliminate errors - if data is good let it flow to the next stage
      * Brings value, reliability, & closure for business intelligence
      * Gap analysis - where are we vs where do we want to be?
        + Questions you might want to ask:
        + Where is the low hanging fruit?
        + What is working well for you?
        + What do you want?
        + What’s the difference in the middle - this is the gap?
        + What’s the plan to get what you want? We can help!
      * Feedback & ideas from users
      * Build data relationships
      * Big need for exports and imports
      * Bulk tools
    - Real-time reliability
      * Live and searchable
      * Optimized for multi-windows or multi-monitors
      * Digital filing system
      * Aged reports
      * Loan calculator w/amortization
      * Profit & discount calculator
      * Sales tax reporting
      * Use API sockets to build out the totals
      * Dashboards
    - Permissions and levels
      * Security
      * Empower people to do their jobs
      * Customizable roles for each user
      * Based on permissions - allow or deny access
      * Features change based on permission
      * 100+ permissions
      * Enterprise, consolidated, multi-faceted
    - Activity and history
      * Digital filing system
      * Every penny in, every penny out
      * Recent activity and history - real time
      * Search, save, store, & print
      * Scan your documents
      * Store your photos
      * Archive your documents
      * Track your processes the whole way through - every stage
      * Full audit trails
      * What changed? Log it
    - Cloud based platform
      * Access options
      * Remote, mobile, any device, 24/7, holidays, weekends, anytime, anywhere you can connect
      * Safe & secure using latest web based security options
        + 3 way checks on every page
        + Encrytption, SSLs, or https
        + 3 strike out login policy
        + Server-side validation, commercial level scripting, secure data center, & robust database servers
        + Daily backups, 24/7 support staff/techs - your data is in good hands!
      * All your numbers in ONE place
      * Operation driven accounting
      * Cloud accounting
      * Real-time environment
      * Paperless office!
      * Know where you're at daily!
      * All under one roof
    - Looking to the future
      * Actively pioneering, building, & improving
      * Heading toward full world-building - what does your world look like?
      * Challenging tradition in ways that help you!
      * We’ll keep pushing on things & bringing pieces of the puzzle together
      * Huge idea farm - you are welcome to participate
      * Bringing more value over time
      * Data portal - an area where data can be secured but flow in and out
      * Organized and retrievable
      * Life-Cycle accounting
      * Roll call accounting
      * Linear accounting
      * Ice-down dates
      * Powered by adilas.biz - under the covers
      * Possibilities - everything we have we can use to empower other software packages
      * We love this stuff! We can help you too!
  + ECommerce
    - Extension of your inventory system
      * Searchable web presence
      * Fully connected & integrated
      * Mobile ready
      * Included in your subscription
    - Configure everything
      * Turn things on/off
      * Setup contact us pages
      * Limit what is shown
      * Location, category, & item level settings
      * Default images & full photo galleries
      * Items - long descriptions, specs, media/content, video links, etc.
      * Show like products
      * Change look & feel
    - Customers
      * Run automatic discounts
      * Promotion codes & coupons
      * Ability to add new customers
      * Allow customers to update their contact info
      * Show log notes & EOT to customers
      * Allow customers to pay outstanding balances
      * Invoices, orders, & quotes
      * Automatic email settings
      * Option to build their own statements
      * Print or view any of their past histories - invoices, quotes, etc.
    - Ordering and fulfillment
      * Sub queues
      * Delivery
      * Drive through
    - Shipping
    - Merchant processing
      * Online bill pay
      * PayPal
    - Emails and notifications
    - Special features
    - API sockets & extensions
    - Custom - no problem
      * Reconfigure your invoice &/or order process
      * You can build your website or we can build it for you
    - Keep building for the future
    - Brainstorming: , . Keep advancing the ball, you can turn it on & run with it. Tons of settings - initial displays, tables, grids, ways of settting up your own footers, social media contacts, links, sell unlimited items, discounting & coupon options, create light affiliate stuff, parent attributes - tag things, helps in dynamic searches, parent inventory, unlimited inventory, sub inventory, use as an ordering process, customer orders - fulfillment in your space. Making it easier & easier to use other pieces like stripe & square. Allow additional configuration. Training, videos, free training courses, setup login required pricing structure, set special web prices, or certain web sales, these same sales can still deal with customer loyalty, loyalty points & customer settings, invoice rounding - up or down depending on your specifications, your rounding points. Eventually we would love it to go to rentals, reservations, booking time - time booking, scheduling features, signing up for courses, events, etc. Tons of custom code options, configuration, flow, display. Create a quote, which can then be fulfilled & processed, and then turned into an invoice with payment & pickup. People using this to do shipping, delivery, allow customers to add themselves & opt in and out of marketing campaigns. Multi ship to addresses - drop shipping, send it wherever it needs to go. Warnings & threshholdings, monitor inventory counts or sell anything you want. Accepting donations & community funding, crowd sourcing. Lessons learned, wars fought, things to take into the future. Currently one of the most active pieces during this social distancing - COVID19. Alternate sales channel. We are building out the API so that you can do the same things in whatever platform you want. Currently a product right now that you can pull adilas inventory into Woo commerce. A nubmer of 3rd parties that can tie in and pull inventory. Just because we say ecommerce that doesn’t mean that we have to do teh whole thing. Already have authorize.net, usaepay, web presence, stock/units, bulk tools to help, special reports to show web stuff, because you are integreated - you have the full control panel of your Adilas & ecommerce is just an extension of your. More & more tools continuing to be built. Show/hide pricing, require login before showing items, etc. Display options - big, small descriptions, picture options, locations, payments, setup your login criteria, shipping matrix, departmental emails, who gets included on emails, what emails look like, configure emails, lots of settings for verbage & flow, show this, skip this, a lot of aliasing available as well. Certain names can be aliased out on the web as well. Tech talk versus human talk. Set default images so they cascade, setup footers, headers, things so that they can have your flavor and style. Tons of help files, 20-30 videos on ecommerce pieces & settings, permissions - determine who can actually control your ecommerce type stuff both at the settings level and the items level. Real time ,instantaneous changes - if you sell something in your store, it automatically effects the counts on your online view. You can have products that you only sell online or only sell in your store. You choose - what people see, where. You can have alternate sales tax configuration for online sales if needed that differ from your physical store.

Instant Web Presence

Customer Web Inventory

* + Big Data
    - Where does it start
      * What does big data mean to you?
      * Once you have big data, what would you use it for?
      * What if you had a place for all of the data you wanted to hold & collect?
      * Every piece of data has a life-cycle - we help you track that
      * You get a huge interconnecting database - world’s best storage engine
      * We’ve designed & planned out most daily needs & tasks
      * Put control in your hands - enter data at the point of action
      * Save steps - enter once, use many - let it flow
      * Track & record operations & accounting
      * Built in & custom options
      * Technically you are building your own world
    - Big picture
      * Big giant umbrella - systems thinking
      * Sustainable
      * Digital story telling
      * Powerful, flexible, tie all your data together
      * Your business at a glance!
      * Insights that lead to business decisions & strategies - like BI (Business Intelligence)
      * Visualization
      * Trending and triggers
      * Pulling out hidden patterns and answers
      * Accurate forecasting
    - Centralized data
      * Ability to access, retrieve, & share all of your pieces
      * Fully relational databases
      * Paperless office
      * Digital filing systems
      * Cut your IT costs
      * Data warehousing
      * Quickly move around & navigate the system
      * Scaleability & data management options
      * Access & sharing based on permissions
      * Drill-down links to sub data or sub pieces
    - Flow through the system
      * As you feed the system it becomes like a living organism
      * Every piece of data tracked through it’s life-cycle
      * Data generates other data
      * If data is good let it flow - decrease duplication issues
      * Configurable plan to help with your processes
      * Improved efficiency - repeatable & reoccurring actions
      * Scaleable structure
      * Client side & server side validation
      * Tons of permissions & settings to allow access & automate flow
      * Sharing and transferring
      * Transactional data to summed up totals & aggregates
    - Cause & effects
      * Combining inputs & outputs
      * Things acting, interacting & playing together
      * Chaining & creating meaningful relationships
      * Stacking & layering - depth
      * Good data passes to the next step - data assembly line
      * Analyze, extract, & transform data
      * Capture, store, & provide views of the data
      * Operational efficiency will improve
      * Creating better customer experiences
    - No limits
      * 3V's of big data - volume, variety, & velocity
        + Volume (how much)
        + Variety (what)
        + Velocity (speed)
        + Two other V’s to consider:

Variability (when)

Veracity (quality of data)

* + - * What do you want? How much do you want? Game on!
      * No data caps
      * Unlimited - full integrated core with all tools
      * Different corps with same login
      * Build unlimited data relationships
      * Multiple departments, locations, corporations, etc.
      * Complex data sets
      * Size & quantity of the data - XS, S, M, L, XL, XXL - whatever!
      * Here to help you WHATEVER your size & data needs!
    - Hosted business solutions
      * Ownership of the data - it’s your data
      * SaaS - Software as a Service
      * With Adilas you get the entire core - all the business tools
      * Cloudbased - access any time - any device
      * Always up-to-date - automatic updates
      * Our team is daily working, refining, & improving the application
      * Real-time data portal
      * Safe and secure
      * Daily back-ups of code & data
      * Want your own back-ups? No problem!
      * No contract
      * Pricing based on your size & usage
    - Bright future
      * Peace of mind
        + Put things to bed
        + Safe & secure
        + Feeling of control
        + A nice warm blanket
      * Big data made easy
      * Quickly add/edit/view & get to your data
      * Even more pre-built reports, create your own, save, export options, you name it…
      * We are happily pioneering future methods & options
      * We see big data getting bigger, faster, & easier
      * Think of where this could go? Dreams, potential, & beyond
      * 3D business world-building

\*\*\*We may need to number these outline - 1.1.2 or whatever scheme - but a way to find or reference anything you want quickly.\*\*\*

* Application Players
  + Customers
  + Invoices
  + Quotes
  + Vendors
  + PO
  + Parts/Items
  + Stock/Units
  + Deposits
  + Expenses
  + Users
  + Balance Sheet
  + Time
* Core Concepts
  + Your Story
  + Characters
  + Relationships
  + Problems
  + Goals
  + Accountability
  + Permissions
  + System
    - Brainstorming: Concept of connecting things - systems, system relationships - like the human body - nervous system, digestive systems, endocrine system - what system does Adilas have? See systems above in data connections
  + Maintenance
  + Data

This was where we were working originally as a general why would you come to Adilas. Or looking at ideas for the presentation gallery. Determined to follow the direction in the outline above for now.

* Work
  + Login
  + Choose a corporation
  + Request access
  + My stats
* Train/Play
  + Demo sites
  + Scenarios
  + How to’s
  + Training per area
    - 12 main players (tools)
    - Business functions
    - Specialized tasks
      * Settings
      * Permissions
      * Look & feel
* Learn
* Participate/Community
* Buy/Sell
  + Sell your services
    - New
    - Login to existing account
    - Marketplace
    - Advertise
    - Contact us
  + Buy someone else’s services
    - Marketplace
    - Contact us
  + 3rd Party Solutions
    - Marketing
    - Communications - text/email
    - Payment solutions
    - Compliance & oversight
    - Ecommerce - reordering, inventory,
    - Contact us to offer your own
  + Buy an Adilas System
    - Adilas Ecommerce site
    - Feature list
    - Fliers & documents (marketing)
    - Contact us
  + Buying and selling training
    - Purchasing product
      * Vendor specific
      * Generic
      * Setup products
      * Setup categories
      * Sub inventory (parent/child)
    - Making a sale
      * Selling items (general inventory)
      * Selling services
      * Selling stock/units (serialized units)
      * Cart basics
      * Tips & tricks
      * Discounts
      * Barcoding
      * POS buttons
* Research