ADILAS TRAINING COURSES – EXPLORING BUSINESS FUNCTIONS

CLASS 3 – INVENTORY MANAGEMENT CONTINUED

REVIEW:

* Take home points from Inventory Intro class
* Review & work through examples
* Practice! ☺
* INVENTORY REVIEW
  + Vendor Specific Inventory
    - Basic Live
  + Service/Unlimited Items
    - Basic Live
    - Under “Your” Company Typically
  + Generic Inventory
    - Basic Live – SETUP – Under “Your” or Generic Company
    - Special Live PO to mix vendors & items
* SUB INVENTORY – PACKAGING DEMO – By David
* Sub-Inventory
  + Example: Pro Bowling Supplies site
  + Setup:
  + Sub Inventory Template
    - Plan out subs: Look at current way to track, what are other possible ways? (Balls by company, brand, size, etc.)
      * Template Name
      * Template Description
      * Template Category: One template per category
      * 3 Field will already be there: Cost - Price - Description
      * Attributes of the field:
        + Attribute Name
        + Attribute Type
        + Default Value(s) for DropDown
        + Required
        + Hide on Invoice
        + Label Position
      * Add Bin Number and Product Line
    - Lock Template
  + Bring in on PO
    - Fill out PO
    - Click sub-inventory box
      * Allows to sub out the order
  + Close out sub inventory
* Does not sell past zero quantity
* MANUFACTURING
  + Raw Product into our System
    - Basic Live PO’s
  + Manufacture Items
    - Internal Build PO
  + Plan it out! Create & walk through an example!
* UPDATING INVENTORY
  + Update PO
    - Real Quantities on Hand
* INVENTORY REPORTS, SEARCHES, & FEATURES
  + Finding items
  + Usage Pages
  + Reports
  + Searches
  + Photos/Content, etc!
* ASSIGNMENTS:
  + Work together on a class example?
    - Expanded warehouse example from yesterday?
  + Build your own scenario!
    - Pick a scenario/situation
    - Determine what inventory type &/or features will be needed
    - PLAN IT OUT!
    - Make it happen in adilas!