ADILAS TRAINING COURSES – EXPLORING BUSINESS FUNCTIONS

CLASS 3 – INVENTORY MANAGEMENT CONTINUED

REVIEW:

* Take home points from Inventory Intro class
* Review & work through examples
* Practice! ☺
* INVENTORY REVIEW
	+ Vendor Specific Inventory
		- Basic Live
	+ Service/Unlimited Items
		- Basic Live
		- Under “Your” Company Typically
	+ Generic Inventory
		- Basic Live – SETUP – Under “Your” or Generic Company
		- Special Live PO to mix vendors & items
* SUB INVENTORY – PACKAGING DEMO – By David
* Sub-Inventory
	+ Example: Pro Bowling Supplies site
	+ Setup:
	+ Sub Inventory Template
		- Plan out subs: Look at current way to track, what are other possible ways? (Balls by company, brand, size, etc.)
			* Template Name
			* Template Description
			* Template Category: One template per category
			* 3 Field will already be there: Cost - Price - Description
			* Attributes of the field:
				+ Attribute Name
				+ Attribute Type
				+ Default Value(s) for DropDown
				+ Required
				+ Hide on Invoice
				+ Label Position
			* Add Bin Number and Product Line
		- Lock Template
	+ Bring in on PO
		- Fill out PO
		- Click sub-inventory box
			* Allows to sub out the order
	+ Close out sub inventory
* Does not sell past zero quantity
* MANUFACTURING
	+ Raw Product into our System
		- Basic Live PO’s
	+ Manufacture Items
		- Internal Build PO
	+ Plan it out! Create & walk through an example!
* UPDATING INVENTORY
	+ Update PO
		- Real Quantities on Hand
* INVENTORY REPORTS, SEARCHES, & FEATURES
	+ Finding items
	+ Usage Pages
	+ Reports
	+ Searches
	+ Photos/Content, etc!
* ASSIGNMENTS:
	+ Work together on a class example?
		- Expanded warehouse example from yesterday?
	+ Build your own scenario!
		- Pick a scenario/situation
		- Determine what inventory type &/or features will be needed
		- PLAN IT OUT!
		- Make it happen in adilas!