

nxtling x Adilas Meeting Summary

Date & Time: August 06 2025, 06:00 PT

Attendees: Stephen Berkenkotter, Josh White, Ted Rouhani, Vincent Chiang, Matt Kuo

Agenda

1. Confirm that Stephen and Josh can log in to the nxtling AI agent docs (including access to the Adilas demo and SDK docs).
2. Provide the nxtling AI agent SDK API key and secret.
3. The login account for the nxtling AI agent dashboard will be provided later.
4. If necessary, provide a sample SDK integration based on the structure of the other party's Adilas dashboard.
5. Go over changes made to the create invoice demo.
6. Confirm whether all required Adilas APIs for the payroll process are available, and have Stephen outline the full payroll flow, clearly identifying which step calls which API.
7. Regarding the PO API: getMainPOInfo requires a PO number as a search condition. Besides recording the PO number immediately after calling addMainPO, is there an API to retrieve previously created PO numbers?
8. Other Q&As

Agreed Objectives

1. **Stephen and Josh's access to nxtling AI agent docs**
Confirmed. They can now access both the Adilas AI Agent demo and SDK docs.
2. **SDK API key and secret**
Provided via Slack.
3. **nxtling AI agent dashboard login**
Will be provided later.
4. **Sample SDK integration**
Adilas Dashboard system uses ColdFusion 2018.
5. **Demo – Create Invoice**
Demoed. Noticed an issue with tax calculation. Will adjust.
6. **Adilas API for Payroll + Process flow**
Stephen is still working on it. Expected to provide it next week.
7. **PO API – Retrieving existing PO numbers**
Use getPurchaseOrder. See meeting recording for details.
8. **PO_TYPE_ID – What are the 7 types? Is 0 invalid?**
All 7 types shared. We'll mainly use types 2 and 5.
9. **Stephen asks: Can AI Agent appear only on specific pages?**
Yes, it can be limited to specific pages or shown site-wide.
10. **Stephen asks: Can AI Agent processes run without showing the flow in UI?**
Yes. Current flow display is just for demo purposes.