David C of Patriot Care is requesting automated grouped and cross corp consolidated reports within adilas. Reports should be able to be filtered by Hour, Day, Week, Month, Year. Reports should include a visual (graph).

All reports should be on one page or available by one click from one page.

He wants multiple people to have access to the reports so that operations can use it for ordering and production.

Reporting data points include:

People: New Customer Counts, Average Queue Time, Total Number of Invoices (Per Day).

Product: Sales, Purchase and Production Reports grouped by category (flower, pre rolls, edibles ect) and by weight (.5g, 1.75g, 2.5g, 3.5g, 7g ect).

1. **Settings / Filters at top of page:** 
   1. Choose one, many, or All Corps (Phase 2)
   2. Choose one, many or All Locations (Phase 1)
2. **Settings / Filter for Date and Display type**
   1. Default to todays date – provide to from dates.
   2. Default to Day – select Hourly, Daily, Weekly, Quarterly, Yearly

Master Print- Print format for all 5 reports.

Header: People –

Report 1: Customer Report

New Count

Total Count – Drill down for by type.

Chart type:

Report 2: Customer Queue

Total Count

Average Queue Time (Start to Finish)

Average POS Time (start cart to finish)

Header: Product & Sales

Report 3: Sales & Profit

Category Weight QTY Gross Sales Net Sales Net Profit

Chart Type:

Report 4: Production

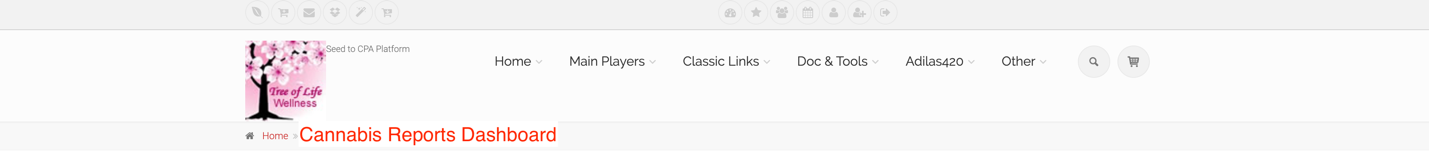
Category Weight QTY Total Extended Costs

Chart Type

Report 5: On Hand

Category Weight QTY Total Extended Costs

Chart Type:



Pate Settings:

A screenshot of a cell phone

Description automatically generated

PRINT ALL Option: Print to PDF View

Customer Reports

A screenshot of a cell phone

Description automatically generated(MMJ Operation Home Page)

A close up of a map

Description automatically generated

Sales Reports:

A screenshot of a cell phone

Description automatically generatedA screenshot of a social media post

Description automatically generated

A picture containing game

Description automatically generated

PO Reports

A screenshot of a social media post

Description automatically generated

A close up of a logo

Description automatically generated

DRAFT Visuals:

Supporting Images:

1. Settings & Report 1 & 2

A close up of text on a whiteboard

Description automatically generated

Report 3

A close up of text on a whiteboard

Description automatically generated

Report 4A close up of a box

Description automatically generated

Report 5A close up of a piece of paper

Description automatically generated